NORTH ASIA STRATEGIC HOLDINGS LIMITED
北亞策略控股有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 8080)

SUPPLEMENTAL ANNOUNCEMENT TO THE CIRCULAR IN RELATION TO THE RE-APPOINTMENT OF AUDITOR

Reference is made to the circular of North Asia Strategic Holdings Limited (the "**Company**") dated 24th July 2026, in relation to, among other things, notice of annual general meeting (the "**Circular**"). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Company would like to provide the following supplemental information to the Shareholders in relation to the Circular.

RE-APPOINTMENT OF AUDITOR

The financial statements for the year ended 31st March 2026 were audited by Ernst & Young who will retire at the Annual General Meeting and, being eligible, offer themselves for re-appointment. Upon the recommendation of the audit committee of the Company, the Board has proposed to re-appoint Ernst & Young as the auditor of the Company to hold office from the conclusion of the Annual General Meeting until the next annual general meeting of the Company, subject to the approval of the Shareholders. The Board has further proposed that the Shareholders authorise the Board to fix the remuneration of the auditor.

The audit fee for the audit services to be provided by Ernst & Young to the Company for the financial year ending 31st March 2027 is estimated to be in the range of approximately HK$2.4 million to HK$2.65 million (exclusive of out-of-pocket expenses) (the "**Estimated Audit Fee Range**"). The Estimated Audit Fee Range has been agreed after arm's length negotiations between the Company and Ernst & Young, taking into account a number of factors including, among others, the size, nature and complexity of the Group's business operations, the expected scope of the audit, the audit timetable, historical audit fees, prevailing market rates, inflation and the level and mix of professional staff required.

The Estimated Audit Fee Range is determined on the basis that there will be no material changes in the Group's operations, accounting policies or regulatory environment during the financial year. Unless there is a material change in the aforesaid bases and assumptions, the final audit fee is not expected to deviate materially from the Estimated Audit Fee Range.

* *For identification purpose only*

The Board considers that the Estimated Audit Fee Range is fair and reasonable and in the interests of the Company and the Shareholders as a whole. The Company will make further announcement(s) as and when appropriate if required.

By Order of the Board
North Asia Strategic Holdings Limited
Zhang Yifan
Chairlady and Executive Director

Hong Kong, 30th July 2026

As at the date of this announcement, the Board comprises Ms. Zhang Yifan (Chairlady and Executive Director), Mr. Kenneth Kon Hiu King (Executive Director), Mr. Pierre Tsui Kwong Ming (Non-executive Director), Mr. Airy Lau Tak Chuen, Dr. Cai Qing and Mr. Graham Lam Ka Wai (Independent Non-executive Directors).

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in the compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Listed Company Information" page for at least seven days from the date of its posting and on the Company's website at www.nasholdings.com.