

NORTH ASIA STRATEGIC HOLDINGS LIMITED

北亞策略控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8080)

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 16.04A of the Rules Governing The Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under the expanded paperless regime, North Asia Strategic Holdings Limited (the “Company”) wishes to inform you that the Company has adopted electronic dissemination of corporate communications (the “Corporate Communications”), which refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company’s website at www.nasholdings.com and the HKEXnews website at www.hkexnews.hk in place of printed copies. For details, please refer to the following.

For registered shareholders:

- [Notification Letter and Reply Form to Registered Shareholders - Arrangement of Electronic Dissemination of Corporate Communications](#)

For non-registered shareholders:

- [Notification Letter and Reply Form to Non-Registered Shareholders - Arrangement of Electronic Dissemination of Corporate Communications](#)

Should you have any queries relating to the above arrangements, please contact the Company's Branch Share Registrar, Computershare Hong Kong Investor Services Limited by email at NAS.ecom@computershare.com.hk.

* For identification purpose only