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NORTH ASIA STRATEGIC HOLDINGS LIMITED

北亞策略控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8080)

**RESIGNATION OF CHAIRMAN AND EXECUTIVE DIRECTOR
AND A MEMBER OF REMUNERATION COMMITTEE;
CHANGE IN CHAIRMAN OF NOMINATION COMMITTEE,
COMPLIANCE OFFICER AND AUTHORISED REPRESENTATIVE**

**RESIGNATION OF CHAIRMAN AND EXECUTIVE DIRECTOR, AND A MEMBER OF
REMUNERATION COMMITTEE**

The board of directors (the “**Board**”) of North Asia Strategic Holdings Limited (the “**Company**”) announces that Mr. Ding Yi (“**Mr. Ding**”) has tendered his resignation as Chairman and Executive Director of the Board with effect from 31st March 2016 since he needed to dedicate more time with his family and to pursue other personal interests. Following Mr. Ding’s resignation, he ceased to be the chairman of Nomination Committee, a member of Remuneration Committee, compliance officer and authorised representative of the Company with effect from 31st March 2016.

Mr. Ding has confirmed that he has no disagreement with the Board and there is no matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its gratitude to Mr. Ding for his valuable contributions to the Company during his tenure.

** For identification purpose only*

CHANGE IN CHAIRMAN OF NOMINATION COMMITTEE, COMPLIANCE OFFICER AND AUTHORISED REPRESENTATIVE

Ms. Zhang Yifan, currently an Executive Director of the Company, has been appointed by the Board as the chairman of Nomination Committee, compliance officer and authorised representative of the Company in place of Mr. Ding with effect from 31st March 2016.

By order of the Board
NORTH ASIA STRATEGIC HOLDINGS LIMITED
Zhang Yifan
Executive Director

Hong Kong, 31st March 2016

As at the date of this announcement, the Board comprises Ms. Zhang Yifan and Mr. Pierre Tsui Kwong Ming (being Executive Directors); Mr. Joseph Liang Hsien Tse, Mr. Joseph Chan Nap Kee and Mr. Kenneth Kon Hiu King (being Independent Non-executive Directors).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in the compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the Company’s website at www.nasholdings.com.