

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
	Asia Strategic Holding	gs Limited	
Date Submitted 01/06/2	2015		
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : <u>8080</u> Descr	ription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40,000,000,000	HK\$0.01	HK\$400,000,000.00
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	40,000,000,000	HK\$0.01	HK\$400,000,000.00
(2) Stock code :Descr	ription:	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	<u> </u>		
Balance at close of the month	-		<u> </u>

31/05/2015

Stock code : Descri	iption: Convertib	ole Preference	Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000.00
Increase/(decrease)	<u> </u>		
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000.00
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	_
Stock code : Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,914,997,244		<u> </u>	
Increase/ (decrease) during the month			_ 	
Balance at close of the month	1,914,997,244			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share						
option scheme						
including EGM						
approval date		Movement duri	ng the month	No. of new shares of	No. of new shares of	
(dd/mm/yyyy) and -	yyy) and		issuer issued during	issuer which may be		
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1						
(/ /)						
shares	_	_	_	_	-	_
$\frac{\text{Shares}}{(Note 1)}$						
(Note 1)						
2						
(/ /)						
shares	-	-	-	-	=	=
(<i>Note 1</i>)						
(11011 - /						
3						
<u> </u>						
<u> </u>						
(/ /)						
shares						-
(Note 1)						
		To	otal A. (Ordin	nary shares)		
			(Prefere	ence shares)	=	
				Other class)	-	
Total funds raised du	ring the month	from exercise (,		
options (State current		Hom exercise e	1	_		
options (State current	/3/					

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Total B. (Ordinary shares) - (Preference shares) - (Other class) -

Class and description	ie into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds issue	ed on						
20th August 2014							
		HK\$			60,000,000		240,000,000
Stock code (if listed)	8080		·		60,000,000		240,000,000
Class of shares	0000						
issuable (Note 1)	Ordin	nary					
	111204	0.25 (auhiaat te					
Subscription price		0.25 (subject to stment))				
EGM approval date	aajas	rement)					
(if applicable)							
(dd/mm/yyyy)	08/08	8/2014					
2							
		_	_	_	_	_	_
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
3							
Stock code (if listed)					·		
Class of shares	-						
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)					
4		(' ' '					
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date		-					
(if applicable)							
(dd/mm/yyyy)		(/ /)		Tatal C (Ondi			
				Prefer	nary shares) ence shares)		-
				(1 10101)	Other class)	_	-
				`	, <u> </u>		•

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
	thereto	as at close of the month
1		
-		
shares (Note 1)	-	<u> </u>
2		
2.		
(/ /)		
shares (Note 1)	-	_
3		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	=	
(Other class)	=	
(Outer clubb)		

Other Movements in Issued Share Capital No. of new shares of issuer which may No. of new be issued shares of issuer pursuant issued during thereto as the month at close of Type of Issue pursuant thereto the month Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) **Ordinary** Class of shares issuable (*Note 1*) (/ /) At price: State Issue and allotment 3. Placing currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

			10	I WIGHT DU	шu	and OLIVI IIsted	issucis
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						<u> </u>	
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	-	-
			Class of shares repurchased (Note 1)	Ordinary Shares	<u>Y</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
							
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				(/ /)		- —

			Fo	or Main Bo	oard an	d GEM listed	issuers
	Type of Issue				sh i	No. of new nares of issuer ssued during the month arsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	•			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	-	<u>-</u>
			Class of shares issuable (Note 1)	•			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	-	<u>-</u>
				Ordinary s reference s (Other	hares)	- - -	- - -
To	otal increase / (decre	ease) in ordinary shares during	the month (i.e. Total of A to E):	(1)	-	
					(2)	-	
To	otal increase / (decre	ease) in preference shares duris	ng the month (i.e. Total of A to	E):		-	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Law Wai Fai
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.