# **日KEX**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2020</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	North Asia Strategic Holdings Limited
Date Submitted	01/12/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8080</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares						
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000.00				
Increase/(decrease)							
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000.00				
(2) Stock code :Descrip	otion :						
	No. of ordinary shares						
Balance at close of preceding month							
Increase/(decrease)							

### 2. Preference Shares

Stock code :Descri	ption : <u>(</u>	n : Convertible Preference Shares					
	No. o prefere share	ence	Par value (State currency)	Authorise cap <i>(State cu</i>	ital		
Balance at close of preceding month	n <u> </u>	000,000	HK\$0.10	HK\$300,000	),000.00		
Increase/(decrease)							
Balance at close of the month	3,000,0	000,000	HK\$0.10	<u>HK\$300,000</u>	),000.00		

# 3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	-		
Increase/(decrease)	-	-	
Balance at close of the month			<u> </u>

Total authorised share capital at the end of the month *(State currency)* :

HK\$700,000,000.00

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	272,580,805			
Increase/ (decrease) during the month				
Balance at close of the month	272,580,805			

# III. Details of Movements in Issued Share Capital

Share Options (unc	ler Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM		Movement duri	ing the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granieu	LAEICISEU	Calicelleu	Lapseu		
Scheme adopted						
at AGM held						
on 04/09/2014						
Ordinary shares	_	_	_	_	_	14,931,200
(Note 1)						11,001,200
2						
Ζ						
( / / )						
shares				-	-	-
(Note 1)						
3						
( / / )						
shares	-	-	-	-	-	-
(Note 1)						
· · ·		Tota	al A. (Ordina	ry shares)	-	
				ce shares)		
				, ther class)		
Total funds raised o		onth from exerc	•	,		
of options (State cu	rrency)			-		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
		<u> </u>	-		-	
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2				_		
(       /       )         Stock code (if listed)				·		
(if applicable) (dd/mm/yyyy) <u>3.</u> -	( / /	)				
	-	-	-	-	-	-
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) <u>4.</u> -	( / /	)				
( / / ) Stock code (if listed)		<u> </u>		<u> </u>	-	
Class of shares issuable (Note 1)						
EGM approval date (if applicable)	( / /					
		Total B	. (Ordina (Preferen (O	ary shares) ce shares) ther class)	-	-
			(0			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
					-	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	( / / )					
Subscription price EGM approval date (if applicable)	( / / )					
4						
	_ _ 					
	( / / )					
			otal C. (Ordina	ry shares)	-	_
			(Preference)	ce shares)	-	
			(O	ther class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)	-	-
2		
	-	
	-	
shares (Note 1)		-
		· · · · · · · · · · · · · · · · · · ·
3		
	-	
	-	
shares (Note 1)		-
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Image: Class of shares shares issuable (Note 1)         1. Rights issue       At price : State currency         Issue and allotment (///)         EGM approval date: (///)         (dd/mm/yyyy)	Otl	her Movements i	n Issued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )           2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)          2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)          3. Placing       At price : State currency       Class of shares issuable (Note 1)          3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)          4. Bonus issue       Class of shares issuable (Note 1)           4. Bonus issue       Issue and allotment discurrent ( / / )           4. Bonus issue       Issue and allotment ( / / )										
EGM approval date: ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy) 2. Open offer At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) 3. Placing At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / )	1.	Rights issue	ALDUCE	Issue and allotment	(	1	/	)		
2. Open offer       At price : State currency       issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Class of shares issuable (Note 1)				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
2. Open offer       At price : State currency       issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Class of shares issuable (Note 1)										
2. Open other  At price : currency  date : (d/mm/yyyy)  EGM approval date: ( / / )  (d/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing  At price : State Class of shares issuable (Note 1)  Class of shares ( / / )  EGM approval date: ( / / )  Class of shares ( / / ) Class of shares ( / / ) Class of shares Class of shares ( / / ) Class of shares ( /				-						
Class of shares	2.	Open offer			(	/	/	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(	1	/	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)										
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)										
(dd/mm/yyyy)       Class of shares       Subscription       Class of shares       issuable (Note 1)       Issue and allotment       (///)       date : (dd/mm/yyyy)       EGM approval date:	3.	Placing		Issue and allotment	(	/	/	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / )										
4. Bonus issue EGM approval date: (///)					_					
EGM approval date: ( / / )	4.	Bonus issue		Issue and allotment	(	/	/	)		
				EGM approval date:	(	/	/	)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1)</i>				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	_
			Class of shares issuable ( <i>Note 1)</i>				
8.	Consideration issue	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary share: (Preference share: (Other class)	s) -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Law Wai Fai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.