

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2019

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	North As	sia Strategic Holdir	ngs Limited		
Date Submitted ()1/11/20)19			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>8080</u>	Descrip	otion : <u>Ordinary</u>	Shares		
		No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding	month	4,000,000,000	HK\$0.10	HK\$400,000,000.00	
Increase/(decrease)		-			
Balance at close of the month	1	4,000,000,000	HK\$0.10	HK\$400,000,000.00	
(2) Stock code :	Descrip	otion :	_		
		No. of ordinary shares		Authorised share capital (State currency)	
Balance at close of preceding	month	<u>-</u>			
Increase/(decrease)		<u> </u>		<u> </u>	
Balance at close of the month	l	<u> </u>		<u> </u>	

2. Preference Shares			
Stock code : Descript	ion : <u>Convertil</u>	ble Preferen	ce Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	3,000,000,000	HK\$0.10	HK\$300,000,000.00
Increase/(decrease)	-		
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000.00
3. Other Classes of Shares			
Stock code : Descript	ion :		
	No. of other classes of shares	(State	
Balance at close of preceding month _			
Increase/(decrease)	-		-
Balance at close of the month	<u>-</u>	<u> </u>	<u> </u>
Total authorised share capital at the en			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	272,580,805		<u> </u>	<u>-</u>		
Increase/ (decrease) during the month			_ 			
Balance at close of the month	272,580,805		<u> </u>	- <u>-</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted at AGM held on 04/09/2014 Ordinary shares 14,931,200 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) -(Other class) -Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy) 1	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2	(/ /)	<u>-</u>		-	
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)			_	_
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4	(/ /)				
	_	_	-	-	_	_
0)				
		Total B	(Preferen	ary shares) ce shares) other class)	- -	- -

Class and description	Currency amount	Am of clo	ount at ose of ceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	outstandir	ng m	onth	month	month		month
1	 						
			-	-			
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	(1					
2	(/ /						
			_				
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date		_					
(if applicable) (dd/mm/yyyy)	()					
3	, , ,						
-							
	<u> </u>						
			-				
Stock code (if listed) Class of shares							
! I. I (Al-4- A)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
4							
Ctools and a (if lintary)				- -			
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			T	otal C. (Ordina	ry shares)	-	-
				(Preferen	ce shares)	-	-
				(U	ther class)	-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	7	
	$\overline{\Box}$	
shares (Note 1	/ 	
shares (Note 1)	-	-
2		
)	
shares (Note 1)	-	_
		-
3		
·		
	- 	
	. 	
	<u>} </u>	
shares (Note 1)	-	
	_	
Total D. (Ordinary shares	-	
(Preference shares		
(Other class	-	
	•	

Ot	her Movements i	n Issued Share Capital				
	Type of large				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					monu
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
						_ -
			Class of shares			
		01.1	issuable (Note 1)	`		
2.	Open offer	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares			
		State	issuable (Note 1)	١		
3.	Placing	At price: State	Issue and allotment (/ / date : (dd/mm/yyyy)	,		
			EGM approval date: (/ / (dd/mm/yyyy))		
						-
			Class of shares			
			issuable (Note 1)	١		
4.	Bonus issue		date : (dd/mm/yyyy)	,		
			EGM approval date: (/ / (dd/mm/yyyy))		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	туро от посис		Class of shares						
			issuable (Note 1)						
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)	(/	/)	_	_
			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(1	/)		
			EGM approval date: (dd/mm/yyyy)	(1	/)		_
			Class of shares redeemed (Note 1)	_	•				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(1	/)		
			EGM approval date: (dd/mm/yyyy)	(1	/)		
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								-	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares						
		Class of shares issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
		EGM approval date: (dd/mm/yyyy)	(/	1)		. <u>-</u>
						ares		
		(Prefe				ares) class)		
То	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total o	of A	\ tc	E)	: (1)	-
						(2)	-
l	tal increase / (decrease) in preference shares d	• ,				•		-
To E)	tal increase / (decrease) in other classes of sha :	res during the month (i.e	e. T	ota	al of	A to		-
(Ť	hese figures should be the same as the relevan apital").)	t figures under II above	("M	lov	em	ents i	in Issued St	nare
N /	Confirmations							

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by: Law Wai Fai Title: Company Secretary (Director, Secretary or other duly authorised officer)		
filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by: Law Wai Fai Title: Company Secretary	(iv)	all the securities of each class are in all respects identical (Note 3);
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to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by: Law Wai Fai Title: Company Secretary	(vi)	
executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by: Law Wai Fai Title: Company Secretary	(vii)	to have been purchased or agreed to be purchased by it and the purchase consideration for all such
Submitted by: Law Wai Fai Title: Company Secretary	(viii)	executed, and particulars thereof, if so required by law, have been filed with the Registrar of
Submitted by: Law Wai Fai Title: Company Secretary	Rema	urks (if anv):
Title: Company Secretary		
	Subm	itted by: <u>Law Wai Fai</u>
	Title:	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.