

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2019

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer North Asia Strategic Holdings Limited 03/06/2019						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>8080</u>	Description :	Ordinary	Shares			
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	month <u>4,00</u>	0,000,000	HK\$0.10	HK\$400,000,000.00		
Increase/(decrease)						
Balance at close of the month	4,00	0,000,000	HK\$0.10	_HK\$400,000,000.00		
(2) Stock code :	Description :					
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	month					
Increase/(decrease)		<u>-</u>				
Balance at close of the month		<u>-</u>		<u>-</u>		

2. Preference Shares								
Stock code : Descript	Stock code : Description : Convertible Preference Shares							
	No. of preference shares	Par value (State currency)	capital					
Balance at close of preceding month _	3,000,000,000	HK\$0.10	HK\$300,000,000.00					
Increase/(decrease)	<u>-</u>		-					
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000.00					
3. Other Classes of Shares								
Stock code : Descript	ion :	-						
	No. of other classes of shares	(State						
Balance at close of preceding month _								
Increase/(decrease)	-		-					
Balance at close of the month	-	<u> </u>	<u>-</u>					
Total authorised share capital at the er (State currency):	nd of the month	HK	\$700,000,000.00					

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	e No. of other		
	(1)	(2)	-	classes of shares		
Balance at close of preceding month	272,580,805	<u>-</u>	<u> </u>	<u> </u>		
Increase/ (decrease) during the month	<u>-</u>		<u> </u>			
Balance at close of the month	272,580,805		<u> </u>			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted at AGM held on 04/09/2014 Ordinary shares 7,323,200 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) -(Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					-	<u>-</u>
(if applicable)						
(idd/mm/yyyy) 2	(/ /)				
		<u> </u>			-	
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
		<u> </u> .	-		-	
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4						
					-	
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	-	
			(Preferen	ce shares)	-	_
			. (0	ther class)	_	_

Convertibles (i.e. Convertible	into Shares of t	the Issuer whi	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1 </u>						
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2	_ _ _					
Stock code (if listed)	_ 	-	_ 	-		-
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3	_ _ _					
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
7.	- - - <u>-</u>	_	<u>-</u>	_	_	_
0						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)	_	
			(Preferen	ce shares) other class)	-	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-		
-		
shares (Note 1)	-	-
		_
2		
Z		
$(\ \ / \ \ / \ \)$		
shares (Note 1)	-	-
		·
3		
0		
shares (Note 1)	_	-
		-
Total D. (Ordinary shares)		
(Preference shares)	-	
(Other class)	-	

Oth	ner Movements	in Issued Share Capital					
	Type of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monun
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
1							

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of foods		Class of shares						
		0.1	issuable (Note 1)	,	,	,	١		
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(,	/	,		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(1	/)		
									<u> </u>
			Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(1	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

Class of shares	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ /)				
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State (Please specify) At price: State (Please specify)		locae and anothern		
issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy)		Eom approval dato.		
issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy)				
Sasue and allotment Courrency Courrenc				
Total E. (Ordinary shares) - (Other class) - (10000 dila dilotillolli		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")		LOW approval date.		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")		(Preference shares	s) <u> </u>	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")	Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1)	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")		·	2)	-
E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share	, , , ,	,		-
	E):			-
		nt Tigures under II above ("Movements	in issued Si	nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
` ′	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
` ′	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
` ′	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks	s (if any):
Submitte	ed by: <u>Law Wai Fai</u>
	Company Secretary Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.