

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2019

To : Hong Kong Exchanges and Clearing Limited									
_	North Asia Strategic Holdings Limited 01/02/2019								
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : 8080 Description : Ordinary Shares									
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month	40,000,000,000	HK\$0.01	HK\$400,000,000.00					
Increase/(decrease)	-	-		<u>-</u>					
Balance at close of the mont	h .	40,000,000,000	HK\$0.01	HK\$400,000,000.00					
(2) Stock code :	_Descrip	otion:	-	_					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month	<u> </u>							
Increase/(decrease)		<u>-</u> _							
Balance at close of the mont	h _								

2. Preference Shares				
Stock code : Descrip	otion : Converti	ble Preferenc	ce Shares	
	No. of	Par value		
	preference shares	(State currency)	capital (State currency)	
	Silaies	currency)	(State currency)	
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000.00	
Increase/(decrease)	-		-	
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000.00	
0. Other Olegans of Ohama				
3. Other Classes of Shares				
Stock code : Descrip	otion :	-		
	No. of other			
	classes of shares	•	•	
	ondroo	ourronoy)	(Glate Garrendy)	
Balance at close of preceding month				
Increase/(decrease)	<u>-</u>			
Balance at close of the month	-	-	-	
Total authorised share capital at the e	and of the month			
(State currency):	and of the month	HK\$7	00,000,000.00	

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	2,725,808,054		<u> </u>	
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	2,725,808,054		<u>-</u>	<u> </u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted at AGM held on 04/09/2014 Ordinary shares 73,232,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1 </u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u>-</u>	<u>-</u>		-	
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2	•					
			-		-	
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	( / /	)				
<u> </u>						
	-	-	-	-	-	-
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4	( / /	,				
			<u>-</u>			
EGM approval date (if applicable)	( / /	)				
		Total B	. (Ordina	ary shares)	-	_
			(Preferen	ce shares)	-	_
			(0	ther class)	-	

Convertibles (i.e. Convertible  Class and description  1.	Currency of amount outstanding	Amount at close of preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares		<u> </u>				-
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)				
2	_ _ _					
Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy)  3	<u>( / /                                 </u>	)				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / /	)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	Total C. (Ordina	ary shares)	-	
			(Preferen	ce shares) other class)	-	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other trial under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-	1	
-	1	
	†	
shares (Note 1)	1	
Stidles (Note 1)	-	<u>-</u>
2		
	1	
shares (Note 1)	1 -	-
3		
3	-	
	4	
	1	
	_	
shares (Note 1)	-	-
Total D. (Ordinary shares)	1 -	
(Preference shares)	-	
(Other class)	-	
(ethor sides)		
	1	

Ot	her Movements ir	n Issued Share Capital					
	Time of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue						monu
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u> </u>
			Class of shares				
		0	issuable (Note 1)		`		
2.	Open offer	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(22.7, ), ), )				
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
1							

Class of shares   Class of s	o. of new hares of suer which may be issued bursuant ereto as at	is th	No. of new shares of issuer issued during the month pursuant thereto					
Scrip dividend   At price : State   Issue and allotment   ( / / )	month						Type of Issue	
Class of shares   Currency   Class of shares								
Class of shares				)	( / /		Scrip dividend	5.
Cancellation date : ( / / )	_		_	)	( / /			
Cancellation date : ( / / )		_						
Shares								
Class of shares  7. Redemption of shares   ( / / )   shares   ( / / )				)	( / /			6.
Redemption of shares	_		_	)	( / /			
Redemption of shares		_						
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  ———  Class of shares ——— issuable (Note 1)  8. Consideration issue  At price: State currency ——— lessue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )								
Class of shares  8. Consideration issue At price: State currency lssue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )				)	( / /	edemption date : ld/mm/yyyy)		7.
issuable (Note 1)  8. Consideration   issue   At price : State   currency   Issue and allotment   date : (dd/mm/yyyy)  EGM approval date: ( / / )				)	( / /			
issuable (Note 1)  8. Consideration   issue   At price : State   currency   Issue and allotment   date : (dd/mm/yyyy)  EGM approval date: ( / / )		_						
issue  At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / )								
LOW approvar dato.				)	( / /			8.
				)	( / /	GM approval date: ld/mm/yyyy)		
		_						

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sharesissuable (Note 1)		
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)	_	_
				-	
			Class of sharesissuable (Note 1)		
10.	Other (Please specify)	At price : State	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Total E. (Ordinary share	s) -	
			(Preference share	s) -	_
			(Other clas	s)	_
To	tal increase / (dec	rease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1)	-
				(2)	-
i					

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):								
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	_							
	_							
	_							
	_							
	_							
	_							
	_							
	_							
	-							
Submitted by: Law Wai Fai								
Title: Company Secretary (Director, Secretary or other duly authorised officer)								

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.