# **日KEX**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	North Asia Strategic Holdings Limited
Date Submitted	02/01/2019

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

) Stock code : <u>8080</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (State currency)	capital			
Balance at close of preceding month	40,000,000,000	HK\$0.01	HK\$400,000,000.00			
Increase/(decrease)	-					
Balance at close of the month	40,000,000,000	HK\$0.01	HK\$400,000,000.00			
(2) Stock code : Descrip	otion :					
		Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

## 2. Preference Shares

Stock code :Descrip	tion : <u>Convertil</u>	ole Preferenc	ce Shares
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000.00
Increase/(decrease)			
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000.00

## 3. Other Classes of Shares

Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	-		
Increase/(decrease)		-	
Balance at close of the month	-		

Total authorised share capital at the end of the month *(State currency)* :

HK\$700,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	2,725,808,054				
Increase/ (decrease) during the month					
Balance at close of the month	2,725,808,054				

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM		Assemant duri	ng the menth			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	r	Movement duri	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
at AGM held						
on 04/09/2014						
Ordinary shares	-	-	-	-	-	73,232,000
(Note 1)						
2						
<u>2</u>						
shares	_	_	-	_	-	-
(Note 1)						
3						
<u>.</u>						
( / / )						
shares	-	-	-	-	-	-
(Note 1)						
. ,		Tota	IA. (Ordinal	ry shares)	-	
			(Preferenc	e shares)	-	
				her class)		
Total funds raised d	luring the mo	nth from exerci	ise			
of options (State cu	rrency)			-		
I						

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					-	
2	X	,				
			-		-	
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3		)				
	-		-		-	
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4	( / /	)				
· · · · · · · · · · · · · · · · · · ·	-		-		-	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		) Total B	. (Ordina (Preferen	ary shares) ce shares) ther class)	-	_

Convertibles (i.e. Convertible	into Shares of t	he Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outotariaing	monar	montari	monu		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2	( / /)  					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3	( / /) 					
Subscription price EGM approval date (if applicable)						<u> </u>
4		-	<u> </u>			
	( / / )			vru oboroc)		
		I	ōtal C. (Ordina (Preferen (O	ce shares) ther class)	-	- -

	r Agreements or				e Issuer which	are to be Lis	ted, including
Options (	other than under	r Share Option	Schemes	5)			_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)	-	-
2		
2		
shares (Note 1)	-	-
3		
shares (Note 1)	-	
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

	<u>her Movements i</u> Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
1.	Rights issue	At price : State		( / /	)		
		currency	Low approval date.	( / /	)		
			(dd/mm/yyyy)				
			Class of shares issuable <i>(Note 1)</i>				
2.	Open offer	At price : State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				( / /	)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / /	)	
	reorganisation		date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)	)	<u>_</u>
			Class of shares	-	
10.	Other (Please specify)	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Total E. (Ordinary sha (Preference sha		_
			(Other cla	ass) -	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any)	:
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Submitted by: Law Wai Fai

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.