HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/09/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	North Asia Strategic Holdings Limited
Date Submitted	03/10/2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8080</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	capital				
Balance at close of preceding month	40,000,000,000	HK\$0.01	HK\$400,000,000.00				
Increase/(decrease)	-						
Balance at close of the month	40,000,000,000	HK\$0.01	HK\$400,000,000.00				
(2) Stock code :Descrip	otion :	-					
	No. of ordinary shares						
Balance at close of preceding month	-						
Increase/(decrease)							
	-						

2. Preference Shares

Stock code :Descrip	otion : <u>Convertil</u>	ble Preferenc	ce Shares
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000.00
Increase/(decrease)			
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000.00

3. Other Classes of Shares

Stock code :Descript	ion :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	-		
Increase/(decrease)	-	-	
Balance at close of the month	<u> </u>		

Total authorised share capital at the end of the month (*State currency*): HK\$700,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,725,808,054			<u> </u>		
Increase/ (decrease) during the month			<u> </u>	<u> </u>		
Balance at close of the month	2,725,808,054					

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	N	Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Clanca	EXCIDIOG	Ouncened	Lupoou		
Scheme adopted						
at AGM held						
on 04/09/2014						
Ordinary shares	-	-	-	-	-	73,232,000
(Note 1)		<u> </u>				
(11010-1)						
2						
(/ /)						
shares	-	-	-	-	-	-
(Note 1)						
3						
(/ /)						
shares		-	-	-		-
(Note 1)						
		Tota	IA. (Ordina	ry shares)	-	
			(Preferenc			
			· ·	her class)	-	
Total funds raised d		nth from exerci	se			
of options (State cu	rrency)			-		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
			-		-	
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable))				
(dd/mm/yyyy) 2	(/ /)				
<u> </u>						
	_	-	-	-	-	-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3	•	ł				
			-		-	-
Stock code (if listed) Class of shares						
incurrent (Ninta 1)						
EGM approval date						
(if applicable)	, , ,	、 、				
	(/ /)				
4						
·	_	_	_		_	-
(/ /)	·					
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
		Total B	6. (Ordina	ary shares)	-	-
			(Preteren	ce shares)	-	-
			(U	other class)	-	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
		-	_	-	-	-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2	(//)					
	- - - <u>-</u>	_	-	_	_	-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3.</u> -	<u>(//)</u> 					
Stock code (if listed) Class of shares issuable (Note 1)						
	(/ /)					
<u>4.</u> -	- - 	_	_	_	_	-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(//)		Total C. (Ordina (Preferen (O	ary shares) ce shares) ther class)	-	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	r Agreements or			Issuer which	are to be Listed	d, including
Options (other than unde	r Share Optior	Schemes)			

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	4	
	-	
	-	-
2		
2	-	
	-	
shares (Note 1)	-	-
3	-	
	-	
	4	
shares (Note 1)		_
Total D. (Ordinary shares)	1 -	
(Preference shares)	-	
(Other class)	-	
, , , , , , , , , , , , , , , , , , ,		

Oth	ner Movements i	n Issued Share Capital						No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
	Type of Issue							month pursuant thereto	pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	_	_

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	<u>_</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary share (Preference share (Other clas	s) -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-			
(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued S Capital").)				

Remarks (if any):

Submitted by: Law Wai Fai

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.