HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	North Asia Strategic Holdings Limited
Date Submitted	01/06/2018

I. Movements in Authorised Share Capital

	1.	Ordinary	Shares
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(1) Stock code : <u>8080</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (State currency)	capital			
Balance at close of preceding month	40,000,000,000	HK\$0.01	HK\$400,000,000.00			
Increase/(decrease)						
Balance at close of the month	40,000,000,000	HK\$0.01	HK\$400,000,000.00			
(2) Stock code : Descrip	otion :	-				
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month						
Increase/(decrease)						

2. Preference Shares

Stock code :Descrip	otion : <u>Convertil</u>	ole Preferenc	e Shares
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000.00
Increase/(decrease)			
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000.00

3. Other Classes of Shares

Stock code :Descript	tion :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	-		
Increase/(decrease)	-		
Balance at close of the month	<u> </u>		

Total authorised share capital at the end of the month (*State currency*):

HK\$700,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,725,808,054		<u> </u>	
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	2,725,808,054			

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	
including EGM	r	Movement duri	ng the month		thereto	thereto as at close of
approval date		MOVERIENT Gam	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
at AGM held						
on 04/09/2014						
011 04/03/2014						
Ordinary shares	_	_	_	_	_	73,232,000
(Note 1)						10,202,000
2						
<u>Z</u>						
(/ /)						
shares	-				-	-
(Note 1)						
3						
(/ /)						
shares	-	-	-	-	-	-
(Note 1)						
(1000 1)		Tota	al A. (Ordina	ary shares)	-	
				ce shares)		
				ther class)		
Total funds raised d	luring the me	oth from overe	•			
of options (State cu			150	_		
	nency)					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2						
(/ /)			-		-	
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3						
			-		-	
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
EGM approval date (if applicable)						
	(/ /)				
4	`	,				
			-		-	
Stock code (if listed) Class of shares						
Outro ania tina amina						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/1111/yyyy)		/				
		Total B	. (Ordina	ary shares)	-	_
			(Preferen	ce shares)	-	-
			(O	ther class)	-	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	g_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(//)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3	(//)					
	- - 	_	-	_	_	-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordina	iry shares)	-	_
			(Preferen (O	ce shares) ther class)	-	-

Any othe	r Agreements or	Arrangements	to Issue	Shares	of the	Issuer	which	are to	be Listed,	including
Options (other than unde	r Share Option	Scheme	s)						_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
shares (Note 1)	-	
2		
2		
	-	
	-	
shares (Note 1)	-	-
3		
	_	
	-	
	-	-
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	
(,		

Otł	ner Movements i	n Issued Share Capital						No. of new shares of	No. of new shares of
	Time of leave							issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								monur
			Class of shares issuable (Note 1)						
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)						
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares						
3.	Placing	At price : State	issuable (Note 1) Issue and allotment	(/	/)		
5.	Tiacing	currency	date : (dd/mm/yyyy) EGM approval date:	(/	/)		
			(dd/mm/yyyy)						
			Class of shares issuable (Note 1)						
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	_	_

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /)		
	reorganisation		date : (dd/mm/yyyy))	-	-
			Class of shares issuable (Note 1)			
10.	. Other (Please specify)	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Total E. (Ordinary sl (Preference sl (Other	hares	s) -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-			
(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-			
These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):

Submitted by: Law Wai Fai

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.