

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer North Asia Strategic Holdings Limited

Date Submitted 02/01/2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 8080 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>40,000,000,000</u>     | <u>HK\$0.01</u>                  | <u>HK\$400,000,000.00</u>                       |
| Increase/(decrease)                 | <u>-</u>                  |                                  | <u>-</u>                                        |
| Balance at close of the month       | <u>40,000,000,000</u>     | <u>HK\$0.01</u>                  | <u>HK\$400,000,000.00</u>                       |

(2) Stock code : - Description : -

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>-</u>                  | <u>-</u>                         | <u>-</u>                                        |
| Increase/(decrease)                 | <u>-</u>                  |                                  | <u>-</u>                                        |
| Balance at close of the month       | <u>-</u>                  | <u>-</u>                         | <u>-</u>                                        |

## 2. Preference Shares

|                                     |                          |                            |                                           |  |
|-------------------------------------|--------------------------|----------------------------|-------------------------------------------|--|
| Stock code :                        | -                        | Description :              | Convertible Preference Shares             |  |
|                                     | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding month | <u>30,000,000,000</u>    | <u>HK\$0.01</u>            | <u>HK\$300,000,000.00</u>                 |  |
| Increase/(decrease)                 | <u>-</u>                 |                            | <u>-</u>                                  |  |
| Balance at close of the month       | <u>30,000,000,000</u>    | <u>HK\$0.01</u>            | <u>HK\$300,000,000.00</u>                 |  |

## 3. Other Classes of Shares

|                                     |                                |                            |                                           |  |
|-------------------------------------|--------------------------------|----------------------------|-------------------------------------------|--|
| Stock code :                        | -                              | Description :              | -                                         |  |
|                                     | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding month | <u>-</u>                       | <u>-</u>                   | <u>-</u>                                  |  |
| Increase/(decrease)                 | <u>-</u>                       |                            | <u>-</u>                                  |  |
| Balance at close of the month       | <u>-</u>                       | <u>-</u>                   | <u>-</u>                                  |  |

Total authorised share capital at the end of the month (State currency) :

HK\$700,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 2,725,808,054          | -   | -                       | -                              |
| Increase/ (decrease) during the month | -                      | -   | -                       | -                              |
| Balance at close of the month         | 2,725,808,054          | -   | -                       | -                              |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. Share Option Scheme adopted at AGM held on 04/09/2014                                                 |                           |           |           |        |                                                                      |                                                                                           |
| Ordinary shares (Note 1)                                                                                 | -                         | -         | -         | -      | -                                                                    | 73,232,000                                                                                |
| 2. -                                                                                                     |                           |           |           |        |                                                                      |                                                                                           |
| ( / / ) shares (Note 1)                                                                                  | -                         | -         | -         | -      | -                                                                    | -                                                                                         |
| 3. -                                                                                                     |                           |           |           |        |                                                                      |                                                                                           |
| ( / / ) shares (Note 1)                                                                                  | -                         | -         | -         | -      | -                                                                    | -                                                                                         |
| Total A. (Ordinary shares)                                                                               |                           |           |           |        | -                                                                    |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |        | -                                                                    |                                                                                           |
| (Other class)                                                                                            |                           |           |           |        | -                                                                    |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           |        | -                                                                    |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Warrants to issue Shares of the Issuer which are to be Listed |                           |                                           |                            |                                     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------|---------------------------|-------------------------------------------|----------------------------|-------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)      | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month |                                                                      |                                                                                           |
| 1. -                                                          |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| ( / / )                                                       | -                         | -                                         | -                          | -                                   | -                                                                    | -                                                                                         |
| Stock code (if listed)                                        |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                             |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                | ( / / )                   |                                           |                            |                                     |                                                                      |                                                                                           |
| 2. -                                                          |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| ( / / )                                                       | -                         | -                                         | -                          | -                                   | -                                                                    | -                                                                                         |
| Stock code (if listed)                                        |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                             |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                | ( / / )                   |                                           |                            |                                     |                                                                      |                                                                                           |
| 3. -                                                          |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| ( / / )                                                       | -                         | -                                         | -                          | -                                   | -                                                                    | -                                                                                         |
| Stock code (if listed)                                        |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                             |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                | ( / / )                   |                                           |                            |                                     |                                                                      |                                                                                           |
| 4. -                                                          |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| ( / / )                                                       | -                         | -                                         | -                          | -                                   | -                                                                    | -                                                                                         |
| Stock code (if listed)                                        |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                             |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                | ( / / )                   |                                           |                            |                                     |                                                                      |                                                                                           |
| Total B.                                                      |                           |                                           |                            |                                     | (Ordinary shares)                                                    | -                                                                                         |
|                                                               |                           |                                           |                            |                                     | (Preference shares)                                                  | -                                                                                         |
|                                                               |                           |                                           |                            |                                     | (Other class)                                                        | -                                                                                         |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                | -                              | -                                  | -                          | -                            | -                                                                    | -                                                                                         |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                | -                              | -                                  | -                          | -                            | -                                                                    | -                                                                                         |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                | -                              | -                                  | -                          | -                            | -                                                                    | -                                                                                         |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                | -                              | -                                  | -                          | -                            | -                                                                    | -                                                                                         |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | -                                                                    |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | -                                                                    |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | -                                                                    |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. -<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                           | -                                                                    | -                                                                                         |
| 2. -<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                           | -                                                                    | -                                                                                         |
| 3. -<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                           | -                                                                    | -                                                                                         |
| Total D. (Ordinary shares)                                                                              | -                                                                    |                                                                                           |
| (Preference shares)                                                                                     | -                                                                    |                                                                                           |
| (Other class)                                                                                           | -                                                                    |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                                                                                                                   |                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|--------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / ) | -                                                                    | -                                                                                         |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / ) | -                                                                    | -                                                                                         |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / ) | -                                                                    | -                                                                                         |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / ) | -                                                                    | -                                                                                         |

| Type of Issue              |                                    |                                               |                                            | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------|------------------------------------|-----------------------------------------------|--------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 5. Scrip dividend          | At price : State<br>currency _____ | Class of shares _____<br>issuable (Note 1)    | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                                   |                                                                                                                   |
|                            |                                    |                                               | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                                   |                                                                                                                   |
|                            |                                    |                                               |                                            |                                                                                           | - -                                                                                                               |
| 6. Repurchase of<br>shares |                                    | Class of shares _____<br>repurchased (Note 1) | Cancellation date :<br>(dd/mm/yyyy)        | ( / / )                                                                                   |                                                                                                                   |
|                            |                                    |                                               | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                                   |                                                                                                                   |
|                            |                                    |                                               |                                            |                                                                                           | - -                                                                                                               |
| 7. Redemption of<br>shares |                                    | Class of shares _____<br>redeemed (Note 1)    | Redemption date :<br>(dd/mm/yyyy)          | ( / / )                                                                                   |                                                                                                                   |
|                            |                                    |                                               | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                                   |                                                                                                                   |
|                            |                                    |                                               |                                            |                                                                                           | - -                                                                                                               |
| 8. Consideration<br>issue  | At price : State<br>currency _____ | Class of shares _____<br>issuable (Note 1)    | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                                   |                                                                                                                   |
|                            |                                    |                                               | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                                   |                                                                                                                   |
|                            |                                    |                                               |                                            |                                                                                           | - -                                                                                                               |

|                            |                                                 |                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|-------------------------------------------------|-------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue              |                                                 |                                                 |                                                                      |                                                                                           |
| 9. Capital reorganisation  | Class of shares issuable (Note 1) _____         |                                                 |                                                                      |                                                                                           |
|                            | Issue and allotment date : (dd/mm/yyyy) ( / / ) |                                                 |                                                                      |                                                                                           |
|                            | EGM approval date: (dd/mm/yyyy) ( / / )         |                                                 | -                                                                    | -                                                                                         |
| 10. Other (Please specify) | Class of shares issuable (Note 1) _____         |                                                 |                                                                      |                                                                                           |
|                            | At price : State currency _____                 | Issue and allotment date : (dd/mm/yyyy) ( / / ) |                                                                      |                                                                                           |
|                            |                                                 | EGM approval date: (dd/mm/yyyy) ( / / )         | -                                                                    | -                                                                                         |
| Total E. (Ordinary shares) |                                                 |                                                 | -                                                                    |                                                                                           |
| (Preference shares)        |                                                 |                                                 | -                                                                    |                                                                                           |
| (Other class)              |                                                 |                                                 | -                                                                    |                                                                                           |

|                                                                                                                  |     |   |
|------------------------------------------------------------------------------------------------------------------|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | - |
|                                                                                                                  | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | - |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |   |

Remarks (if any):

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Submitted by: Law Wai Fai

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*