

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2017

To : Hong Kong Exchanges and Clearing Limited				
	orth Asia Strate	gic Holdin	gs Limited	
Date Submitted 0	4/12/2017			
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>8080</u>	Description :	Ordinary S	Shares	
	No. of c		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month 40,000	0,000,000	HK\$0.01	HK\$400,000,000.00
Increase/(decrease)		<u>. </u>		<u>-</u>
Balance at close of the month	40,000	0,000,000	HK\$0.01	HK\$400,000,000.00
(2) Stock code :I	Description :		_	
		ordinary Ires	Par value (State currency)	capital
Balance at close of preceding	month	<u> </u>		
Increase/(decrease)		<u>. </u>		
Balance at close of the month		·	<u> </u>	

2. Preference Shares			
Stock code : Descrip	otion: Convert	ible Preferenc	ce Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000.00
Increase/(decrease)	<u>-</u>	-	<u>-</u>
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000.00
3. Other Classes of Shares			
Stock code : Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month	-	<u>-</u>	
Increase/(decrease)	-	-	<u>-</u>
Balance at close of the month	-	<u> </u>	
Total authorised share capital at the e currency):	end of the month (00,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,725,808,054			
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	2,725,808,054			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted at AGM held on 04/09/2014 Ordinary shares 73,232,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	_	_	_	_	_	_
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2	,	,	•			
			-	·	-	<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
<u>o.</u>						
		<u> </u>	-	<u> </u>	_	
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /)				
4						
	_	_	_	_	_	_
Stock code (if listed)				· 		-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(/ /					
		Total E	3. (Ordina	ary shares)	-	_
			(Preferen	ice shares)	-	_
			(C	Other class)		_

Convertibles (i.e. Convertible	e into Shares of the	ne Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)		-				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2	,					
						
		-				
Stock code (if listed)		<u></u>				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy) 3	(/ /)					
<u> </u>						
						
		-	-	-	-	-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4	<u> </u>					
	_	_	_	_	_	_
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		•	Total C. (Ordina	ary shares)	-	_
			(Preteren	ce shares) other class)	_	_
			(U	uner class)	-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1 (/ /)	Options (other than under Share Option Schemes)		
1	Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	of issuer issued during the month	issuer which may be issued pursuant thereto as at close of
(/ /)	1 A		
2			
2			
2			
(/ /)	shares (Note 1)	-	
(/ /)			
3	2	_	
3		-	
3		-	
3	(/ /)	-	
(/ /) shares (Note 1) Total D. (Ordinary shares) - (Preference shares) -	snares (Note 1)	-	_
(/ /) shares (Note 1) Total D. (Ordinary shares) - (Preference shares) -	3 -		
Total D. (Ordinary shares) - (Preference shares) -	J	-	
Total D. (Ordinary shares) - (Preference shares) -	-	-	
Total D. (Ordinary shares) - (Preference shares) -		-	
Total D. (Ordinary shares) - (Preference shares) -	shares (Note 1)	_	-
(Preference shares) -			
(Preference shares) -	Total D. (Ordinary shares)	-	
(Other class)		-	
	(Other class)	-	

Type of Issue Rights issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Issue and allotment date: (dd/mm/yyyy) EGM approval date:)		monun
Rights issue		Issue and allotment date: (dd/mm/yyyy) EGM approval date:)		
Rights issue		date : (dd/mm/yyyy) EGM approval date:	(/ /)		
		EGM approval date:				
		(dd/mm/yyyy)	(/ /)		
						<u> </u>
		Class of shares issuable (Note 1)				
Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> </u>
		Class of shares issuable (Note 1)				
Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> </u>
		Class of shares issuable (Note 1)				
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
	Open offer Placing Bonus issue	Placing At price : State currency	issuable (Note 1) Open offer At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Fight approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	issuable (Note 1) Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Placing At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / EGM approval date: (/ / / EGM approval date: (/ / / / / / / / / / / / / / / / / / /	Open offer At price: State currency	State currency Issue and allotment date: (dd/mm/yyyy)

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares					
			issuable (Note 1)					
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /	,		_
			Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /	,)	
			EGM approval date: (dd/mm/yyyy)	(/ /	,)	
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /	,)	
			EGM approval date: (dd/mm/yyyy)	(/ /	/)	
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)	
			EGM approval date: (dd/mm/yyyy)	(/ /	,)	

	Type of Issue					(No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		-		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u> </u>
				Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				•	rdinary shar erence shar		-	
				(Field	Other cla		-	-
To	otal increase / (dec	rease) in o	ordinary shares duri	ing the month (i.e. Total	of A to E):	(1)		-
	•	•	-		,	(2)		-

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Law Wai Fai
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.