

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2017

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	North Asia Strategic Holdings Limited 04/05/2017					
I. Movements in Authorised S	Share Ca	apital				
Ordinary Shares Stock code: 8080 Description: Ordinary Shares						
(1) Slock code . <u>6060</u>	Descrip	olion. <u>Olumary</u>	Silaies			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month	40,000,000,000	HK\$0.01	HK\$400,000,000.00		
Increase/(decrease)		<u>-</u>				
Balance at close of the mont	h	40,000,000,000	HK\$0.01	HK\$400,000,000.00		
(2) Stock code :	_Descrip	otion :	-	_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month					
Increase/(decrease)						
Balance at close of the mont	h		<u> </u>	<u> </u>		

2. Preference Shares			
Stock code : Descrip	otion: Convert	ible Preferenc	ce Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000.00
Increase/(decrease)	<u>-</u>	-	<u>-</u>
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000.00
3. Other Classes of Shares			
Stock code : Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month	-	<u>-</u>	
Increase/(decrease)	-	-	<u>-</u>
Balance at close of the month	-	<u> </u>	
Total authorised share capital at the e currency):	end of the month (00,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	•	classes of shares
Balance at close of preceding month	1,914,997,244		<u> </u>	
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	1,914,997,244		<u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1 </u>						
	_	_	_	_	_	_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2	(,	•			
(/ /)			-	<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
<u>o.</u>						
		<u> </u>	_	<u> </u>	_	
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /)				
4						
	_	_	_	_	_	_
(/ /) Stock code (if listed)						<u> </u>
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)	(/ /					
		Total E	3. (Ordina	ary shares)	-	_
			(Preferen	ice shares)	-	=
			(C	Other class)	-	_

Convertibles (i.e. Convertibles	ertible ir	nto Shares	of the	e Issuer whic	h are to be Liste	ed)		
Class and description		Currency amour outstand	nt	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible bonds in the second	issued		<u>g</u>					
on 20th August 2014								
		HK\$		-		60,000,000		240,000,000
Stock code (if liste	ed) <u>808</u>	0						
Class of shares	01							
issuable (Note 1)	<u>Ura</u>	inary \$0.25 (subj	ioot to					
Subscription price		ustment)	ject to	,				
EGM approval da								
(if applicable)								
(dd/mm/yyyy))		08 / 08 / 2	2014					
2								
		•						
-								
Stock code (if liste	<u>-d)</u>	· <u> </u>		<u> </u>				<u> </u>
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval da	te							
(if applicable) (dd/mm/yyyy)		(/ /)					
3								
<u></u>								
-								
		-		-	-	-	-	-
Stock code (if liste	ed)							
Class of shares								
issuable (Note 1)								
Subscription price EGM approval da								
(if applicable)	ıc							
(dd/mm/yyyy)		(/ /)					
4								
		<u> </u>		-				
Stock code (if liste	ed)							
Class of shares issuable (Note 1)								
Subscription price								
EGM approval da								
(if applicable)								
(dd/mm/yyyy)		(/ /)		F (10 (0 !)			
				l	Fotal C. (Ordina			
						ce shares) ther class)		_
1					U)	o. oldoo,		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
Silates (Note 1)	<u>-</u>	<u>-</u>
2		
shares (Note 1)	-	-
3		
J		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	
(Other diass)		
	l	

						No. of new shares of issuer	No. of new shares of issuer which
						issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							- -
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_ <u>-</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares						
			issuable (Note 1)						
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	_	
			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u> </u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	· · · · · · · · · · · · · · · · · · ·	-	
	Class of shares		
	issuable (Note 1)		
10. Other (Please specify) At price: State currency	- Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar		
	shares Preference shares)		-
	Other class	s) <u>-</u>	-
Total increase / (decrease) in ordinary shares d	uring the month (i.e. Total of A to E): (1)	-
	(2	2)	-
Total increase / (decrease) in preference shares	s during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of s E):	hares during the month (i.e. Total of A to)	-
(These figures should be the same as the relev Capital").)	ant figures under II above ("Movements	in Issued SI	nare

Remarks (if any):
Submitted by: Law Wai Fai
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.