HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/03/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	North Asia Strategic Holdings Limited
Date Submitted	03/04/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 8080 Description : Ordinary Shares								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	40,000,000,000	HK\$0.01	HK\$400,000,000.00					
Increase/(decrease)								
Balance at close of the month	40,000,000,000	HK\$0.01	<u>HK\$400,000,000.00</u>					
(2) Stock code :Descrip	otion :	-						
	No. of ordinary shares		capital					
Balance at close of preceding month			<u> </u>					
Increase/(decrease)	-		<u> </u>					

2. Preference Shares

Stock code :Descrip	otion : <u>Convertil</u>	ole Preferenc	e Shares
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000.00
Increase/(decrease)			
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000.00

3. Other Classes of Shares

Stock code :Descript	tion :	-		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	-			
Increase/(decrease)				
Balance at close of the month	<u> </u>			

Total authorised share capital at the end of the month (*State currency*):

HK\$700,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,914,997,244		<u> </u>			
Increase/ (decrease) during the month						
Balance at close of the month	1,914,997,244					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri	na the month		No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date		10.0.0			_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1</u>						
(/ /)						
shares	-			-		-
(Note 1)						
2						
(/ /) shares (Note 1)						
<u>3</u>						
(/ /)						
shares	-	-	-	-	-	-
(Note 1)		· · · · · · · · · · · · · · · · · · ·				
, ,		Tota	al A. (Ordina	ry shares)	-	
					-	
				ther class)		
Total funds raised d of options (State cu		nth from exerci	•	-		
1						

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					-	
(if applicable)		`				
(dd/mm/yyyy)	(/ /)				
2						
	-	-	-	-	-	-
(/ /)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
					-	
EGM approval date (if applicable)						
	(/ /)				
4		,				
			-		-	-
(/ /)						
Stock code (if listed) Class of shares						
O						
EGM approval date						
(if applicable)	1 1 1)				
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	-	
			(Preferen	ce shares)	-	-
			(O	ther class)	-	_

Con	vertibles (i.e. Converti	ble into Shares of the	e Issuer whic	ch are to be Liste	ed)		
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Convertible bonds iss		monur	monut	month		
	20th August 2014						
	201171090012011						
		НК\$	-	-	60,000,000	-	240,000,000
	Stock code (if listed)						210,000,000
	Class of shares						
	issuable (Note 1)	Ordinary					
		HK\$0.25 (subject to					
	Subscription price	Adjustment)					
	EGM approval date						
	(if applicable)	00/00/00//					
	(dd/mm/yyyy))	08 / 08 / 2014					
<u>2</u> .	-						
			-				-
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
3.	-						
		-	-	-	-	-	-
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
л	(dd/mm/yyyy)	(/ /)					
<u>4.</u>	-						
—							
	Otoply cards //f Parts D		-				-
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
	/			Total C. (Ordina	ary shares)	-	_
				(Preferen	ce shares)	-	_
				(O	ther class)	-	_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)	-	-
2		
shares (Note 1)	-	
3		
3		
	-	-
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	
	1	

Oth	her Movements i	n Issued Share Capital						No. of new shares of issuer	No. of new shares of issuer which
								issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue								month
			Class of shares issuable (Note 1)						
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)						
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares	_					
3.	Placing	At price : State		(/	/)		
	-	currency	date : (dd/mm/yyyy) EGM approval date:	(/	/)		
			(dd/mm/yyyy)						
			Class of shares issuable (Note 1)						
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	_	_

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Т	ype of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy)	1	
			EGM approval date: (/ /) (dd/mm/yyyy)		
	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordin shar (Preference shar (Other cla	es) <u>-</u> es) <u>-</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

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Remarks (if any):

Submitted by: Law Wai Fai

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.