

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	North Asia Strategic Holdings Limited
Date Submitted	02/12/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>8080</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	40,000,000,000	HK\$0.01	HK\$400,000,000.00				
Increase/(decrease)							
Balance at close of the month	40,000,000,000	HK\$0.01	HK\$400,000,000.00				
(2) Stock code :Descrip	otion :	-					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :Descr	iption : <u>Convertib</u>	vertible Preference Shares			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000.00		
Increase/(decrease)					
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000.00		

3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (State
currency) :HK\$700,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	No. of ordinary shares		No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,914,997,244				
Increase/ (decrease) during the month					
Balance at close of the month	1,914,997,244				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share								
option scheme								
including EGM								
approval date		Movement duri	ng the month		No. of new shares of	No. of new shares of		
(dd/mm/yyyy) and -			0		issuer issued during	issuer which may be		
class of shares					the month pursuant	issued pursuant thereto		
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month		
1								
shares	_	_	-	_	-	-		
(Note 1)								
(11010-17)								
2 -								
(/ /)								
shares	-				-	-		
(Note 1)								
3								
shares	_	_	_	_	_	_		
(Note 1)								
(note 1)		Тс	otal A. (Ordin	ary charge)				
		10		-				
				nce shares)				
			-	Other class)				
Total funds raised during the month from exercise of								
options (State currenc	cy)			-				

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2	(/ /)				
			-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3						
	-	-	_	-	-	_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4						
	_	-	_	_	-	-
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)	-	

Convertibles (i.e. Convertible	le into S	Shares of the I	ssuer which are to	o be Listed)			
Class and description		Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds issue	d on						
20th August 2014							
		ττιζά			 		240,000,000
Stock code (if listed)	8080	HK\$			60,000,000		240,000,000
Class of shares							
issuable (Note 1)	Ordin	lary					
		0.25 (subject to	Э				
Subscription price EGM approval date	adjust	tment)					
(if applicable)							
(dd/mm/yyyy)	08/08	3/2014					
2							
				-	-		-
Stock code (if listed) Class of shares				_		_	
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/ /)					
3							
		-	_	-	-	_	-
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)					
4							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)							
(dd/mm/yyyy)		(/ /)		Total C. (Ordin	nary shares)	-	
					ence shares)	-	-
				(Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1		
shares (Note 1)	-	
2		
shares (Note 1)	-	-
2		
3		
shares (Note 1)	_	_
Shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
			Class of shares issuable (<i>Note 1</i>)	<u>Ordina</u>	<u>ry</u>		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	-	_

No. of new shares of issuer which may shares of issuer of issuer issued in the north issued intrinsit there is issue the month issued intrinsit there is issue the month issued intrinsit issue issues it is issue issues it is issue issues it it issues it issues it it issues it issues it issues			Fo	r Main Board	l and GEM listed i	issuers
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ 6. Repurchase of shares Class of shares of cancellation date : (///) 6. Repurchase of shares Cancellation date : (///) 6. Repurchase of shares Cancellation date : (///) 7. Redemption of shares Class of shares redecemed (Note 1) 7. Redemption of shares Class of shares currency 8. Consideration issue At price : State currency State 6. Consideration issue At price : State State 7. Redemption date is (///) (///) 6. Consideration issue At price : State Class of shares issuable (////) 8. Consideration issue At price : State Issue and allotment (///) 9. Consideration issue At price : State State (d/mm/yyyy) 9. Class of shares issuable (///) C///) 9. Class of shares issuable (///) C///) 9. Consideration issue At price : State State (d/mm/yyyy) 9. Class of shares issuable (///) C///) 9. Consideration issue At price : State State (d/mm/yyyy)		Type of Issue			shares of issuer issued during the month	issuer which may be issued pursuant thereto as at close of
(Note 1) 5. Scrip dividend At price: State Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGMs proval date: (dd/mm/yyyy) EGMs proval date: (dd/mm/yyyy) EGMs proval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) EGMs of shares redeemption of shares Redemption of shares Class of shares issuable (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGMs of shares issuable (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EG		Type of Issue			pursuant thereto	the month
3. Schpulvidelid At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy)						
(dd/mm/yyyy)	5.			(/ /)		
6. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) AGM approval date: (/ /) (dd/mm/yyyy) AGM approval date: (/ /) 7. Redemption of shares Class of shares redeemed (Note 1)			EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) AGM approval date: (/ /) (dd/mm/yyyy) AGM approval date: (/ /) 7. Redemption of shares Class of shares redeemed (Note 1)						
6. Repurchase of shares Cancellation date : (/ /) shares Cancellation date : (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) Class of shares 7. Redemption of shares Class of shares 7. Redemption of Shares Class of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) B. Consideration issue At price : State B. Consideration issue At price : State EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)						
(dd/mm/yyyy)	6.		Cancellation date :	(/ /)		
7. Redemption of shares Redemption date : $(/ /)$ 7. Redemption of shares Redemption date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$				(/ /)	_	_
7. Redemption of shares Redemption date : $(/ /)$ 7. Redemption of shares Redemption date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$						
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy)	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)						
Loni upprovar auto.	8.			(//)		
				(/ /)	_	_

			FO	or Main Boai	d and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)) _	_
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary sha reference sha (Other cl	res) -	 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-	
	(2)	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)):
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Submitted by: Law Wai Fai
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.