



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/08/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer North Asia Strategic Holdings LimitedDate Submitted 01/09/2015**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 8080 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>40,000,000,000</u>     | <u>HK\$0.01</u>                  | <u>HK\$400,000,000.00</u>                       |
| Increase/(decrease)                 | <u>-</u>                  |                                  | <u>-</u>                                        |
| Balance at close of the month       | <u>40,000,000,000</u>     | <u>HK\$0.01</u>                  | <u>HK\$400,000,000.00</u>                       |

(2) Stock code : - Description : -

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>-</u>                  | <u>-</u>                         | <u>-</u>                                        |
| Increase/(decrease)                 | <u>-</u>                  |                                  | <u>-</u>                                        |
| Balance at close of the month       | <u>-</u>                  | <u>-</u>                         | <u>-</u>                                        |

## 2. Preference Shares

|                                     |                          |                                        |                                                       |  |
|-------------------------------------|--------------------------|----------------------------------------|-------------------------------------------------------|--|
| Stock code :                        | -                        | Description :                          | <u>Convertible Preference Shares</u>                  |  |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month | <u>30,000,000,000</u>    | <u>HK\$0.01</u>                        | <u>HK\$300,000,000.00</u>                             |  |
| Increase/(decrease)                 | <u>-</u>                 |                                        | <u>-</u>                                              |  |
| Balance at close of the month       | <u>30,000,000,000</u>    | <u>HK\$0.01</u>                        | <u>HK\$300,000,000.00</u>                             |  |

## 3. Other Classes of Shares

|                                     |                                |                                        |                                                       |  |
|-------------------------------------|--------------------------------|----------------------------------------|-------------------------------------------------------|--|
| Stock code :                        | -                              | Description :                          | <u>-</u>                                              |  |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month | <u>-</u>                       | <u>-</u>                               | <u>-</u>                                              |  |
| Increase/(decrease)                 | <u>-</u>                       |                                        | <u>-</u>                                              |  |
| Balance at close of the month       | <u>-</u>                       | <u>-</u>                               | <u>-</u>                                              |  |

Total authorised share capital at the end of the month (*State currency*) :

HK\$700,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |          | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)      |                         |                                |
| Balance at close of preceding month   | <u>1,914,997,244</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Increase/ (decrease) during the month | <u>-</u>               | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Balance at close of the month         | <u>1,914,997,244</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|----------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed   |                                                                      |                                                                                           |
| 1. <u>-</u>                                                                                              |                           |           |           |          |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |           |           |          |                                                                      |                                                                                           |
| <u>shares</u>                                                                                            | <u>-</u>                  | <u>-</u>  | <u>-</u>  | <u>-</u> | <u>-</u>                                                             | <u>-</u>                                                                                  |
| (Note 1)                                                                                                 |                           |           |           |          |                                                                      |                                                                                           |
| 2. <u>-</u>                                                                                              |                           |           |           |          |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |           |           |          |                                                                      |                                                                                           |
| <u>shares</u>                                                                                            | <u>-</u>                  | <u>-</u>  | <u>-</u>  | <u>-</u> | <u>-</u>                                                             | <u>-</u>                                                                                  |
| (Note 1)                                                                                                 |                           |           |           |          |                                                                      |                                                                                           |
| 3. <u>-</u>                                                                                              |                           |           |           |          |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |           |           |          |                                                                      |                                                                                           |
| <u>shares</u>                                                                                            | <u>-</u>                  | <u>-</u>  | <u>-</u>  | <u>-</u> | <u>-</u>                                                             | <u>-</u>                                                                                  |
| (Note 1)                                                                                                 |                           |           |           |          |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |          | <u>-</u>                                                             |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |          | <u>-</u>                                                             |                                                                                           |
| (Other class)                                                                                            |                           |           |           |          | <u>-</u>                                                             |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            | <u>-</u>                  |           |           |          |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. -                                                     | -                               | -                                               | -                                | -                                         | -                                                                                      | -                                                                                                              |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 2. -                                                     | -                               | -                                               | -                                | -                                         | -                                                                                      | -                                                                                                              |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 3. -                                                     | -                               | -                                               | -                                | -                                         | -                                                                                      | -                                                                                                              |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 4. -                                                     | -                               | -                                               | -                                | -                                         | -                                                                                      | -                                                                                                              |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.                                                 |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (Ordinary shares)                                        |                                 |                                                 |                                  |                                           |                                                                                        | -                                                                                                              |
| (Preference shares)                                      |                                 |                                                 |                                  |                                           |                                                                                        | -                                                                                                              |
| (Other class)                                            |                                 |                                                 |                                  |                                           |                                                                                        | -                                                                                                              |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                              | Currency of amount outstanding   | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------|----------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Convertible bonds issued on<br>20th August 2014 |                                  |                                    |                            |                              |                                                                      |                                                                                           |
|                                                    | HK\$                             | -                                  | -                          | 60,000,000                   | -                                                                    | 240,000,000                                                                               |
| Stock code (if listed)                             | 8080                             |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                  | Ordinary                         |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                 | HK\$0.25 (subject to adjustment) |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)     | 08/08/2014                       |                                    |                            |                              |                                                                      |                                                                                           |
| 2. -                                               |                                  |                                    |                            |                              |                                                                      |                                                                                           |
|                                                    |                                  |                                    |                            |                              |                                                                      |                                                                                           |
|                                                    |                                  |                                    |                            |                              |                                                                      |                                                                                           |
|                                                    | -                                | -                                  | -                          | -                            | -                                                                    | -                                                                                         |
| Stock code (if listed)                             |                                  |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                  |                                  |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                 |                                  |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)     | ( / / )                          |                                    |                            |                              |                                                                      |                                                                                           |
| 3. -                                               |                                  |                                    |                            |                              |                                                                      |                                                                                           |
|                                                    |                                  |                                    |                            |                              |                                                                      |                                                                                           |
|                                                    |                                  |                                    |                            |                              |                                                                      |                                                                                           |
|                                                    | -                                | -                                  | -                          | -                            | -                                                                    | -                                                                                         |
| Stock code (if listed)                             |                                  |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                  |                                  |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                 |                                  |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)     | ( / / )                          |                                    |                            |                              |                                                                      |                                                                                           |
| 4. -                                               |                                  |                                    |                            |                              |                                                                      |                                                                                           |
|                                                    |                                  |                                    |                            |                              |                                                                      |                                                                                           |
|                                                    |                                  |                                    |                            |                              |                                                                      |                                                                                           |
|                                                    | -                                | -                                  | -                          | -                            | -                                                                    | -                                                                                         |
| Stock code (if listed)                             |                                  |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                  |                                  |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                 |                                  |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)     | ( / / )                          |                                    |                            |                              |                                                                      |                                                                                           |
|                                                    |                                  |                                    |                            | Total C. (Ordinary shares)   | -                                                                    |                                                                                           |
|                                                    |                                  |                                    |                            | (Preference shares)          | -                                                                    |                                                                                           |
|                                                    |                                  |                                    |                            | (Other class)                | -                                                                    |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. -<br>_____<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                  | -                                                                    | -                                                                                         |
| 2. -<br>_____<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                  | -                                                                    | -                                                                                         |
| 3. -<br>_____<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                  | -                                                                    | -                                                                                         |
| Total D. (Ordinary shares)                                                                              | -                                                                    |                                                                                           |
| (Preference shares)                                                                                     | -                                                                    |                                                                                           |
| (Other class)                                                                                           | -                                                                    |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                              |                                      |                                            | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of issuer<br>which may<br>be issued<br>thereto as<br>at close of<br>the month |
|-----------------|------------------------------|--------------------------------------|--------------------------------------------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State<br>currency | Class of shares issuable<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                          |                                                                                                    |
|                 |                              |                                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                          |                                                                                                    |
|                 |                              |                                      |                                            | -                                                                                | -                                                                                                  |
| 2. Open offer   | At price : State<br>currency | Class of shares issuable<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                          |                                                                                                    |
|                 |                              |                                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                          |                                                                                                    |
|                 |                              |                                      |                                            | -                                                                                | -                                                                                                  |
| 3. Placing      | At price : State<br>currency | Class of shares issuable<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                          |                                                                                                    |
|                 |                              |                                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                          |                                                                                                    |
|                 |                              |                                      |                                            | -                                                                                | -                                                                                                  |
| 4. Bonus issue  |                              | Class of shares issuable<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                          |                                                                                                    |
|                 |                              |                                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                          |                                                                                                    |
|                 |                              |                                      |                                            | -                                                                                | -                                                                                                  |

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto                                                                                      | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )           | _____<br>-<br>-                                                                           |
| 6. Repurchase of shares |                                 | Class of shares repurchased <i>(Note 1)</i> <u>Ordinary Shares</u><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>-<br>-                                                                           |
| 7. Redemption of shares |                                 | Class of shares redeemed <i>(Note 1)</i> _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                       | _____<br>-<br>-                                                                           |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )           | _____<br>-<br>-                                                                           |



For Main Board and GEM listed issuers

| Type of Issue              |                                            |                                            |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------------------|--------------------------------------------|--|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1) |                                            |  |                                                                      |                                                                                           |
|                            | Issue and allotment date : (dd/mm/yyyy)    |                                            |  | ( / / )                                                              |                                                                                           |
|                            | EGM approval date: (dd/mm/yyyy)            |                                            |  | ( / / )                                                              |                                                                                           |
|                            |                                            |                                            |  | -                                                                    | -                                                                                         |
| 10. Other (Please specify) | At price : State currency _____            | Class of shares issuable _____<br>(Note 1) |  |                                                                      |                                                                                           |
|                            |                                            | Issue and allotment date : (dd/mm/yyyy)    |  |                                                                      | ( / / )                                                                                   |
|                            |                                            | EGM approval date: (dd/mm/yyyy)            |  |                                                                      | ( / / )                                                                                   |
|                            |                                            |                                            |  |                                                                      | -                                                                                         |
| Total E.                   |                                            |                                            |  | (Ordinary shares)                                                    | -                                                                                         |
|                            |                                            |                                            |  | (Preference shares)                                                  | -                                                                                         |
|                            |                                            |                                            |  | (Other class)                                                        | -                                                                                         |

|                                                                                                                  |     |   |
|------------------------------------------------------------------------------------------------------------------|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | - |
|                                                                                                                  | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | - |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |   |

Remarks (if any):

---

---

---

---

---

---

---

---

---

---

---

---

Submitted by: Law Wai Fai

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

---

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*