

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/07/2015						
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer	North Asi	a Strategic Holding	gs Limited					
Date Submitted	03/08/201	15						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>8080</u>	_Descript	ion: Ordinary	Shares					
No. of ordinary (State capital shares currency)  Par value Authorised share capital (State currency)								
Balance at close of preceding m	onth _	40,000,000,000	HK\$0.01	HK\$400,000,000.00				
Increase/(decrease)	-	-						
Balance at close of the month	-	40,000,000,000	HK\$0.01	HK\$400,000,000.00				
(2) Stock code :	_Descript	ion:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding n	nonth _	-		<u>-</u>				
Increase/(decrease)	-	-						
Balance at close of the month	-	-						

HK\$700,000,000.00

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Stock code:	Descr	iption: <u>Convertil</u>	tion : Convertible Preference Shares			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pre	eceding month	30,000,000,000	HK\$0.01	HK\$300,000,000.00		
Increase/(decrease)				-		
Balance at close of the	month	30,000,000,000	HK\$0.01	HK\$300,000,000.00		
3. Other Classes of Sh	ares					
3. Other Classes of Sh. Stock code :		•				
		•		Authorised share capital		
Stock code:	- Descr	iption:  No. of other	Par value (State currency)	Authorised share		
	- Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital		

currency):

### II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes		
			shares	of shares		
Balance at close of preceding month	1,914,997,244					
Increase/ (decrease) during the month	<u>-</u>			<u> </u>		
Balance at close of the month	1,914,997,244					

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM approval date No. of new shares of No. of new shares of Movement during the month (dd/mm/yyyy) and issuer issued during issuer which may be class of shares issued pursuant thereto the month pursuant as at close of the month issuable Lapsed Granted Exercised Cancelled thereto ( / / )shares (*Note 1*) ) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) \_\_\_\_\_ (Preference shares) \_\_\_\_\_\_ (Other class) \_\_\_\_\_ Total funds raised during the month from exercise of options (State currency)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issued issuer issued pursuant during the Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )

Total B.

(Ordinary shares) - (Preference shares) -

(Other class) -

Convertibles (i.e. Convertib	le into	Shares of the I	ssuer which are to	be Listed)			
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds issue	ed on						
20th August 2014							
		HK\$	-	-	60,000,000	-	240,000,000
Stock code (if listed)	8080						
Class of shares							
issuable (Note 1)	Ordin	nary					
Subscription price		0.25 (subject to stment)	)				
EGM approval date							
(if applicable) (dd/mm/yyyy)	08/08	8/2014					
2							
		-	-	-	-	-	-
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 3		( / / )					
		-	-	_	-	-	-
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
4							
-							
Stock code (if listed)			<del></del>				
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)		( / / )					
(dd/mm/yyyy)		( / / )	<del></del>	Total C (Ordi	nary shares)	_	
					ence shares)		-
					Other class)		-
				`	·		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-	-	
( / / )	-	
shares (Note 1)	-	. <u>-</u>
2		
	-	
( / / )	-	
shares (Note 1)	-	
3		
3		
shares (Note 1)	_	_
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)	-	
(Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		74.17.10	EGM approval date: (dd/mm/yyyy)	( / /	)		
						<del></del>	- <del>-</del>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<del>-</del>	- <del>-</del>
			Class of shares issuable (Note 1)	Ordina	ry		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u> </u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

### For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
				<u> </u>	
		Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / / )		
		AGM approval date: (dd/mm/yyyy)	( / / )		
				-	- <del>-</del>
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
				<u>-</u>	
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
				<del>-</del>	

		Fo	r Main Bo	oard	and GEM listed i	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	thereto as at close of
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			Ordinary sl eference sl (Other	hare		- - -
T	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A to E)	:	(1)	-	
				(2)	-	
T	otal increase / (decrease) in preference shares during the	he month (i.e. Total of A to l	E):		-	
T	otal increase / (decrease) in other classes of shares duri	ing the month (i.e. Total of	A to E):		_	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):							
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Submitted by: <u>Law Wai Fai</u>	_						
Title: Company Secretary							
(Director, Secretary or other duly authorised officer)							

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.