

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	North Asia Strategic Holdings Limited
Date Submitted	02/02/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8080</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40,000,000,000	HK\$0.01	HK\$400,000,000.00
Increase/(decrease)			
Balance at close of the month	40,000,000,000	HK\$0.01	HK\$400,000,000.00
(2) Stock code :Descrip	otion :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descri	iption : <u>Convertib</u>	tion : Convertible Preference Shares			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000.00		
Increase/(decrease)					
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000.00		

3. Other Classes of Shares

Stock code :Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month			-				
Increase/(decrease)							
Balance at close of the month							

Total authorised share capital at the end of the month (State
currency):HK\$700,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,614,997,244			
Increase/ (decrease) during the month				
Balance at close of the month	1,614,997,244			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement duri	ng the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and -		110 (01110111 0 0011			issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1						
shares	-		-	-		-
(Note 1)						
2						
shares						-
(Note 1)						
<u>3.</u> -						
(/ /)						
shares	_	_	_	_	-	_
(Note 1)						
(INDIE I)		т	tal (Ordin			
		10				
				Other class)		
Total funds raised dur	ring the month	from exercise of	f			
options (State current	cy)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /	/)				
		-	-	-	-	-
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /	/)				
(/ /) Stock code (if listed) Class of shares	- 		-			
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)				
4	-					
		_	_	_	_	-
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/	D (Out			
		Total	(Prefere	nary shares) ence shares) Other class)	- - -	- -

For Main Board and GEM listed issuers

No. of new shares of sisuer visited arount No. of new shares of sisuer visited month No. of new shares of sisuer visited month Currency of anoth Amount at close of preceding month Converted during the close of the month Amount at pursuant Class and description outstanding month month thereto nonth 1. Convertible bonds issued on 20th August 2014 HKS - - 60,000,000 - 240,000,000 Class of shares issuable (Note 1) MRS - - 60,000,000 - 240,000,000 Class of shares issuable (Note 1) Ordinary - - 60,000,000 - 240,000,000 Class of shares issuable (Note 1) Ordinary - - - - 240,000,000 Class of shares issuable (Note 1) Ordinary - - - - - - 2	Convertibles (i.e. Convertib	le into	Shares of the I	Issuer which are t	to be Listed)			a 155 a c 15
20th August 2014 HKS .	Class and description		amount	of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Image: Stock code (if listed) 8080		ed on						
Stock code (if listed) 8080 Class of sharcs Grdinary issuble (Nore 1) Ordinary HKS0.25 (subject to adjustment) EGM approval date (if applicable) (idd/mm/yyyy) 08/08/2014 2. -	20th August 2014							
Stock code (if listed) 8080 Class of sharcs Grdinary issuble (Nore 1) Ordinary HKS0.25 (subject to adjustment) EGM approval date (if applicable) (idd/mm/yyyy) 08/08/2014 2. -			HK\$	_	_	60.000.000	_	240.000.000
issuable (Note 1) Ordinary HKS0.25 (subject to adjustment) HKS0.25 (subject to adjustment) Adjustment) HKS0.25 (subject to adjustment) Adjustment) HKS0.25 (subject to adjustment) Adjustment Adjustment) Adjustment A	Stock code (if listed)	8080						210,000,000
Subscription price adjustment) EGM approval date (if applicable) (id d/mm/yyyy) 08.08/2014 2. -		Ordin	nary					
EGM approval date (if applicable) (dd/mm/yyyy) 08/08/2014 2. - Stock code (if listed)				o				
(if applicable) (dd/mm/yyyy) 08/08/2014 2. .		adjus	(iment)					
Stock code (if listed)	(if applicable)	08/08	8/2014					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	2							
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	Stock code (if listed)			-				-
Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3.								
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(if applicable) (/ / /) 3								
(dd/mm/yyyy) (/ /) 3. . 3. . . .								
Stock code (if listed)			(/ /)					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4 	3							
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issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4 								
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. -	issuable (Note 1)							
(if applicable) (dd/mm/yyyy) (/ /) <u>4.</u>								
(dd/mm/yyyy) (/ / /) 4. -								
4.			(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) - (Preference shares) -								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) - (Preference shares) -								
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EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) - (Preference shares) -								
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) - (Preference shares) -								
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) - (Preference shares) -								
Total C. (Ordinary shares) - (Preference shares) -			(/ /)					
(Preference shares)			<u>, , ,)</u>		Total C. (Ordin	nary shares)	-	_
(Other class) -					(Prefere	ence shares)	-	_
					(Other class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
Ordinary shares (<i>Note 1</i>)		
	-	-
2		
shares (Note 1)	-	-
3		
shares (Note 1)	-	-
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	-	-
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	_	_
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	-	_

]	For Main B	oar	d and GEM listed	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)	Ordinary Shares	<u>/</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
		Class of shares issuable (<i>Note 1</i>)		_		
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	-	_

				For Main Boar	d and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	-	-
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (F	(Ordinary share Preference share (Other clas	-s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: Law Wai Fai
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.