

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/10/2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	North Asia Strategic Holdings Limited
Date Submitted	03/11/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8080</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40,000,000,000	HK\$0.01	HK\$400,000,000.00
Increase/(decrease)			
Balance at close of the month	40,000,000,000	HK\$0.01	HK\$400,000,000.00
(2) Stock code : Descrip	ption :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_

2. Preference Shares

Stock code :Descr	ption : Convertible Preference Shares				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000.00		
Increase/(decrease)					
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000.00		

3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)			-			
Balance at close of the month						

Total authorised share capital at the end of the month (State
currency):HK\$700,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,614,997,244			
Increase/ (decrease) during the month				
Balance at close of the month	1,614,997,244			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement duri	ng the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and -			0		issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1						
·						
shares	-					-
(Note 1)						
2						
(/ /)						
shares	-	-	-	-	-	-
(Note 1)						
(
3						
(/ /)						
shares	-	-	-	-	-	-
(Note 1)						
		To	otal A. (Ordin	ary shares)	-	
			(Prefere	nce shares)	-	
			(0	Other class)	-	
Total funds raised dur	ing the month	from exercise of				
options (State currenc				-		
, ,	•					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	_	_	_	_	_	-
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2	(/ /)				
	-	-	-	-	-	-
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	<u> </u>					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4						
	-	-	_	-	-	-
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Calconintion anion	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)	-	

Stock code (if listed) 8080 Class of shares 0rdinary issuable (Note 1) 0rdinary Bubscription price adjustment) EGM approval date 08:08/2014 (id/mm/yyyy) 08:08/2014 2. - Stock code (if listed)	Convertibles (i.e. Convertib			Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
HKS - 60,000,000 240,00 Class of shares 8080 - 60,000,000 240,00 Class of shares 0rdinary - - 60,000,000 - 240,00 Subscription price EGM approval date 0rdinary -		ed on						
Stock code (if listed) 0rdinary Subscription price HK\$0.25 (subject to BGM approval date (if dynlicable) (idd/mm/yyyy) 08/08/2014 2. - Stock code (if listed)	20th August 2014							
Stock code (if listed) 8080 Class of shares 0rdinary issuble (Note 1) Ordinary HK\$0.25 (subject to adjustment) EGM approval date (if applicable) (idd/mm/yyyy) 08/08/2014 2. - Stock code (if listed)			UV¢			60,000,000		240,000,000
Class of shares issuable (Note 1) Ordinary Bubscription price EGM approval date (if applicable) (dd/mm/yyyy) 08/08/2014 2. -	Stock code (if listed)	8080				00,000,000		240,000,000
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) HK\$0.25 (subject to adjustment) 2. - . . Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) . 3. . . .	Class of shares							
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EGM approval date (if applicable) (dd/mm/yyy) 08/08/2014 2.	Culturinting anion			C				
(if applicable) (dd/mm/yyyy) 08/08/2014 2. . . . Stock code (if listed) Class of shares issuable (Note 1) . Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. . . .		aujus	(intent)					
2. . Stock code (if listed) . Class of shares . issuable (Note 1) . Stock code (if listed) . . .	(if applicable)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		08/08	3/2014					
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Class of shares issuable (Note 1) Subscription price								
Class of shares issuable (Note 1) Subscription price			-	-	-	-	-	-
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Subscription price								
(if applicable) (/ /) 3. - 3. - 3. - 3. - 3. - 3. - 3. - 3. - 3. - 3. - 3. - 3. - 3. - 3. - 3. - Stock code (if listed) - Class of shares - Image: Stock code (if listed) - Class of shares - Image: Stock code (if listed) - Class of shares - Image: Stock code (if listed) - Class of shares - Image: Stock code (if listed) - Class of shares - Image: Stock code (if listed) -				,				
(dd/mm/yyyy) (/ / /) 3. - 3. - Stock code (if listed) - Class of shares - issuable (Note 1) - Subscription price - EGM approval date - (if applicable) (/ /) 4. -	EGM approval date							
3. - Stock code (if listed)								
Stock code (if listed)			(/ /)					
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Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4 Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares)								
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(dd/mm/yyyy) (/ /) 4. -								
Stock code (if listed)	(dd/mm/yyyy)		(/ /)					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares)	4							
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares)								
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares)				,				
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares)	EGM approval date							
Total C. (Ordinary shares)								
	(dd/mm/yyyy)		(/ /)		Total C. (Ordi	nary shares)	-	
							-	-
(Other class)					(Other class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
Ordinary shares (Note 1)	-	
2		
shares (Note 1)	-	
2		
3		
shares (Note 1)	_	_
	-	
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	-	_
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	-	-

		I	For Main B	Boar	d and GEM listed	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	_	-
		Class of shares repurchased (Note 1)	Ordinar Shares	У		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	_	_
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		-
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	_	_

			I	For Main Boa	rd and GEM listed	l issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	_	_
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	<u> </u>	
				Ordinary share eference share (Other clas	es) -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

	Remarks	(if	any)):
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Submitted by: Law Wai Fai
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.