

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	31/08	8/2014			
To: Hong Kong Exchanges an	d Clearing	g Limited			
Name of Issuer	North As	sia Strateg	gic Holding	s Limited	
Date Submitted	02/09/20	14			
I. Movements in Authorised Si	hare Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>8080</u>	Descrip	tion:	Ordinary	Shares	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding i	nonth	40,000,	,000,000	HK\$0.01	HK\$400,000,000.00
Increase/(decrease)			-		
Balance at close of the month		40,000,	,000,000	HK\$0.01	HK\$400,000,000.00
(2) Stock code :	Descrip	tion:		-	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding i	month				<u> </u>
Increase/(decrease)			<u>-</u>		
Balance at close of the month			<u>-</u>		<u>-</u>

	Descrip	ntion : Convertib	ole Preference	Shares
Stock code :	Besemp	convertie	ne i reference	Shares
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month	30,000,000,000	HK\$0.01	HK\$300,000,000.00
Increase/(decrease)				
Balance at close of the mor	nth	30,000,000,000	HK\$0.01	HK\$300,000,000.00
3. Other Classes of Shares				
Stock code :	Descrip	otion:		
		No. of other	Par value (State	Authorised share capital
		classes of shares	currency)	(State currency)
Balance at close of precedi	ng month	classes of shares	currency)	(State currency)
Balance at close of precedi Increase/(decrease)	ng month	classes of shares	currency)	(State currency)

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,345,938,948		<u>-</u>	
Increase/ (decrease) during the month	269,058,296		<u> </u>	
Balance at close of the month	1,614,997,244		. _	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM approval date No. of new shares of No. of new shares of Movement during the month (dd/mm/yyyy) and issuer issued during issuer which may be class of shares issued pursuant thereto the month pursuant issuable as at close of the month Granted Exercised Cancelled Lapsed thereto shares (*Note 1*)) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____ Total funds raised during the month from exercise of options (State currency)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant thereto as at Currency of Nominal value at Exercised Nominal value month Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

,	Total B.	(Ordinary shares)	_	
		(Preference shares)		
		(Other class)	-	

Convertibles (i.e. Convertib	le into	Shares of the I	ssuer which are to	be Listed)			
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds issue	ed on						
20th August 2014							
		HK\$	<u>-</u>		60,000,000		240,000,000
Stock code (if listed)	8080						
Class of shares issuable (Note 1)	Ordin	nary					
Subscription price		0.25 (subject to stment))				
EGM approval date (if applicable)	00/06	2/2014					
(dd/mm/yyyy)	08/08	8/2014					
2							
		_	_	_	_	_	_
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 3		(/ /)					
Stock code (if listed)			-				
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 4		(/ /)					
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
					nary shares)	-	-
					ence shares) Other class)		-
				(Offici class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)	_	_
2		
(/ /) shares (Note 1)	_	_
3		
(/ /) shares (Note 1)	_	<u>-</u>
Total D. (Ordinary shares)	_	
(Preference shares) (Other class)	-	
(Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
	D. 1	State	(Note 1) Issue and allotment	(/ /)		
1.	Rights issue	At price : currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	- -
			Class of shares issuable				
		g	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>-</u>	<u>-</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	

For Main Board and GEM listed issuers

shares of issuer which may No. of new be issued shares of issuer pursuant issued during thereto as			1	or Main Doar	d and OLIVI listed	a 155uc15
Class of shares issuable		Type of Issue			shares of issuer issued during the month	issuer which may be issued pursuant thereto as at close of
Serip dividend			Class of shares issuable			
At price: currency — date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares repurchased (Note 1) Shares Cancellation date: (/ /) AGM approval date: (/ /) AGM approval date: (/ /) Class of shares redeemed (Note 1) AGM approval date: (/ /) Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares redeemed (Note 1) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares redeemed (Note 1) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares redeemed (Note 1)						
Class of shares Ordinary repurchased (Note 1) 6. Repurchase of Shares (Idd/mm/yyyy) AGM approval date: (/ /) (Idd/mm/yyyy) AGM approval date: (/ /) (Idd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of Shares (Idd/mm/yyyy) EGM approval date: (/ /) (Idd/mm/yyyy) Class of shares (Idd/mm/yyyy) EGM approval date: (/ /) (Idd/mm/yyyy) Class of shares (Idd/mm/yyyy) EGM approval date: (/ /) (Idd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy)	5.	Scrip dividend At price : State currency ———		(/ /)		
Cancellation date : (/ /)				(/ /)		
Cancellation date : (/ /)					-	
Shares (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) Class of shares —— redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) Class of shares (/ /) EGM approval date: ((/ /) (Note 1) State ((Note 1) Lissue and allotment date: ((/ /) (Mote 1) EGM approval date: ((/ /) (Note 1) EGM approval date: ((/ /) (Note 1) EGM approval date: ((/ /)						
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) shares Class of shares —— Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable Ordinary (Note 1) Class of shares issuable Ordinary (Note 1) State currency HKS0223 Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (08/08/2014)	6.			(/ /)		
redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) Edwind proval date: (/ /) Class of shares issuable Ordinary (Note 1) Redemption date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Edwind proval date: (/ /)				(/ /)		
redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) Class of shares issuable Ordinary (Note 1) 8. Consideration issue At price: State currency HK\$0223 Issue and allotment date: (dd/mm/yyyy) EGM approval date: ((08/08/2014) (dd/mm/yyyy)					-	
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable Ordinary (Note 1) 8. Consideration issue At price: State currency HK\$0223 Issue and allotment date: (dd/mm/yyyy) EGM approval date: (08/08/2014) (dd/mm/yyyy)						
EGM approval date: (dd/mm/yyyy) Class of shares issuable Ordinary (Note 1) 8. Consideration issue At price: State currency HK\$0223 EGM approval date: (20/08/2014) date: (dd/mm/yyyy) EGM approval date: (08/08/2014)	7.		Redemption date :	(/ /)		
8. Consideration issue At price: State currency HK\$0223 Issue and allotment date: (dd/mm/yyyy) EGM approval date: (08/08/2014) (08/08/2014)			EGM approval date:	(/ /)		
8. Consideration issue At price: State currency HK\$0223 Issue and allotment date: (dd/mm/yyyy) EGM approval date: (08/08/2014) (08/08/2014)					-	<u>-</u>
8. Consideration issue At price: date: (dd/mm/yyyy) EGM approval date: (08/08/2014) (dd/mm/yyyy)				Ordinary		
(dd/mm/yyyy)	8.			(20/08/2014)		
			EGM approval date: (dd/mm/yyyy)	(08/08/2014)		
					269,058,296	-

For Main Board and GEM listed issuers

				i or iviain	Doar	a and OLIVI fisico	a issucis
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>-</u>	
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		. <u>-</u>
				Ordinary s reference s (Other	shares		- - -
То	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to	E):	(1) 269,05	8,296
					(′.	2)	
To	otal increase / (decre	ease) in preference shares duri	ng the month (i.e. Total of A t	o E):		-	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Law Wai Fai</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.