

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	North Asia Strategic Holdings Limited 02/04/2014					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code: 8080 Descri	iption : Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	40,000,000,000	HK\$0.01	HK\$400,000,000.00			
Increase/(decrease)			<u>-</u>			
Balance at close of the month	40,000,000,000	HK\$0.01	HK\$400,000,000.00			
(2) Stock code : Descri	iption:	-				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/03/2014

	Descrip	ntion : Convertib	ole Preference	Shares
Stock code :	Besemp	convertie	ne i reference	Shares
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month	30,000,000,000	HK\$0.01	HK\$300,000,000.00
Increase/(decrease)				
Balance at close of the mor	nth	30,000,000,000	HK\$0.01	HK\$300,000,000.00
3. Other Classes of Shares				
Stock code :	Descrip	otion:		
		No. of other	Par value (State	Authorised share capital
		classes of shares	currency)	(State currency)
Balance at close of precedi	ng month	classes of shares	currency)	(State currency)
Balance at close of precedi Increase/(decrease)	ng month	classes of shares	currency)	(State currency)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,345,938,948			<u> </u>
Increase/ (decrease) during the month				
Balance at close of the month	1,345,938,948		- · 	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM approval date No. of new shares of No. of new shares of Movement during the month (dd/mm/yyyy) and issuer issued during issuer which may be class of shares issued pursuant thereto the month pursuant issuable as at close of the month Granted Exercised Cancelled Lapsed thereto shares (*Note 1*)) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____ Total funds raised during the month from exercise of options (State currency)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant thereto as at Currency of Nominal value at Exercised Nominal value month Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month

			<u> </u>				Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	
)	/ /	((dd/mm/yyyy)	
							-	2.
_	-			_				
							/ /) Stock code (if listed) Class of shares issuable (Note 1)	
							Subscription price	
)	/ /	(EGM approval date (if applicable) (dd/mm/yyyy)	
				,			<u>-</u>	3.
	-	<u></u> . <u> -</u> .					/	(
							Stock code (if listed) Class of shares issuable (Note 1)	
						,	Subscription price EGM approval date (if applicable)	
)	/ /	((dd/mm/yyyy)	4.
	-	<u>-</u> <u>-</u>	_	-		<u> </u>	,	(
							Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	
							Subscription price	
)	/ /	(EGM approval date (if applicable) (dd/mm/yyyy)	
	-	(Ordinary shares) (Preference shares) (Other class)					_	
		(Ordinary shares) (Preference shares) (Other class))	/ /	((if applicable)	

Class and description		f Amount at clos of preceding		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	<u> </u>					
	_					
		<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1)		· <u> </u>				
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3)				
		-	-	-	-	-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
4		<u>) </u>				
	_		_	_	_	_
Stock code (if listed) Class of shares issuable (Note 1)			·			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			Total C. (Ordin (Prefere	nary shares) ence shares) Other class)	-	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1		
1	4	
<u> </u>		
	†	
	4	
shares (Note 1)	-	-
2		
	1	
	+	
shares (Note 1)	-	-
3		
3		
<u> </u>		
	†	
	4	
shares (Note 1)	-	-
Total D. (Ordinary shares)	1 _	
	-	
(Preference shares)	-	
(Other class)	-	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1	Dielas issue	State	(Note 1) Issue and allotment	(/ /)		
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>-</u>	
			Class of shares issuable				
			(Note 1)	(`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>-</u>	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>-</u>	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		1	or main b	oai	and GEM listed	i issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price: State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
		Class of shares repurchased (Note 1)	Ordinary Shares	<u>Y</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)		
					<u> </u>	·
		Class of shares redeemed (<i>Note 1</i>)		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	·
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						· <u>-</u>

		<u> </u>	or Main E	Board	d and GEM listed	1 issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Ordinary sl eference sl (Other	hares	s) <u>-</u>	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(1	1)	
				(2	2)	
To	otal increase / (decrease) in preference shares during to	the month (i.e. Total of A to	E):		-	
	otal increase / (decrease) in other classes of shares du	•			-	
T	These figures should be the same as the relevant figure	es under II above ("Moven	ients in Iss	sued	Share Capital")	.)

Remarks (if any):
Submitted by: <u>Law Wai Fai</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.