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NORTH ASIA STRATEGIC HOLDINGS LIMITED

北亞策略控股有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 8080)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 4TH SEPTEMBER 2014

Reference is made to the circular of North Asia Strategic Holdings Limited dated 17th July 2014 (the “Circular”) in relation to, among other things, the re-election of retiring Directors, the granting of general mandates to issue and repurchase Shares to the Directors and the adoption of the Share Option Scheme. Capitalized terms used herein shall have the same meanings as those in the Circular unless the context otherwise requires.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The Annual General Meeting was held at 10:00 a.m. on 4th September 2014 for the Shareholders to consider all the proposed resolutions (the “Resolutions”). Details of the Resolutions were set out in the notice of the Annual General Meeting contained in the Circular.

Computershare Hong Kong Investor Services Limited, the Hong Kong branch share registrar of the Company, acted as the scrutineer for the vote-taking at the Annual General Meeting.

The poll result in respect of the Resolutions was as follows:

Ordinary resolutions		Number of Shares voted (Approx. %)	
		For	Against
1.	To receive and consider the audited financial statements and the reports of the Directors and auditors for the year ended 31st March 2014	756,233,165 (99.99%)	60,000 (0.01%)
2.	(a) (i) To re-elect Mr. Joseph Chan Nap Kee as a Director	756,233,165 (99.99%)	60,000 (0.01%)
	(ii) To re-elect Mr. Joseph Liang Hsien Tse as a Director	756,233,165 (99.99%)	60,000 (0.01%)
	(b) To authorise the Board of Directors to fix the remuneration of the Directors	756,233,165 (99.99%)	60,000 (0.01%)
3.	To re-appoint Ernst & Young as the Company’s auditors and to authorise the Board of Directors to fix their remuneration	756,233,165 (99.99%)	60,000 (0.01%)

4.	To give a general mandate to the Directors to allot and issue additional shares of the Company	752,281,165 (99.47%)	4,012,000 (0.53%)
5.	To give a general mandate to the Directors to repurchase issued shares of the Company	752,281,165 (99.47%)	4,012,000 (0.53%)
6.	To extend the general mandate under ordinary resolution numbered 4 above by the addition of the number of shares repurchased under ordinary resolution numbered 5 above	752,281,165 (99.47%)	4,012,000 (0.53%)
7.	To approve the adoption of the Share Option Scheme	752,281,165 (99.47%)	4,012,000 (0.53%)

As more than 50% of the votes were cast in favour of each of the Resolutions by the Shareholders, all Resolutions were duly passed and approved.

As at the date of the Annual General Meeting, there were a total of 1,614,997,244 Shares in issue, representing the number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the Annual General Meeting. No Shareholders were required to abstain from voting on or vote only against any Resolutions and no parties have stated their intention in the Circular to vote against or to abstain from voting at the Annual General Meeting.

On behalf of the Board
NORTH ASIA STRATEGIC HOLDINGS LIMITED
Ding Yi
Chairman and Executive Director

Hong Kong, 4th September 2014

As at the date of the announcement, the Board comprises Mr. Ding Yi (Chairman and Executive Director), Mr. James Tsiolis (Deputy Chairman and Non-executive Director), Mr. Joseph Chan Nap Kee (Non-executive Director), and Mr. Stephen Luk Kai Ming, Mr. Kenneth Kon Hiu King and Mr. Joseph Liang Hsien Tse (being Independent non-executive Directors).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least seven days from the date of its posting and on the Company's website at www.nasholdings.com

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