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NORTH ASIA STRATEGIC HOLDINGS LIMITED

北亞策略控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8080)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 8 AUGUST 2014

Reference is made to the circular of North Asia Strategic Holdings Limited dated 24 July 2014 (the “Circular”) in relation to, among other things, the acquisition of Sale Assets, which involves the issue of the Consideration Shares and Convertible Bonds under Specific Mandate. Capitalized terms used herein shall have the same meanings as those in the Circular unless the context otherwise requires.

POLL RESULTS OF THE SGM

The SGM was held at 10:00 a.m. on 8 August 2014 for the Shareholders to consider the ordinary resolution to approve the Acquisition and the transactions contemplated under the Sale and Purchase Agreement (the “Resolution”). Details of the Resolution were set out in the notice of the SGM contained in the Circular.

Computershare Hong Kong Investor Services Limited, the Hong Kong branch share registrar of the Company, acted as the scrutineer for the vote-taking at the SGM.

The poll result in respect of the Resolution was as follows:

Ordinary Resolution	Number of Votes (Approx. %)	
	For	Against
To approve the Acquisition and the transactions contemplated under the Sale and Purchase Agreement	402,456,267 (97.15%)	11,800,002 (2.85%)

As more than 50% of the votes were cast in favour of the Resolution by the Shareholders, the Resolution was duly passed and approved.

As at the date of the SGM, there were a total of 1,345,938,948 Shares in issue, representing the number of Shares entitling the Shareholders to attend and vote for or against the Resolution at the SGM. No Shareholders were required to abstain from voting on or vote only against the Resolution.

On behalf of the Board
NORTH ASIA STRATEGIC HOLDINGS LIMITED
Ding Yi
Chairman and Executive Director

Hong Kong, 8 August 2014

As at the date of the announcement, the Board comprises Mr. Ding Yi (Chairman and Executive Director), Mr. James Tsiolis (Deputy Chairman and Non-executive Director), Mr. Joseph Chan Nap Kee (Non-executive Director), and Mr. Stephen Luk Kai Ming, Mr. Kenneth Kon Hiu King and Mr. Joseph Liang Hsien Tse (being Independent non-executive Directors).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the Company’s website at www.nasholdings.com

** For identification purposes only*