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NORTH ASIA STRATEGIC HOLDINGS LIMITED

北亞策略控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8080)

RESUMPTION OF TRADING

Trading of the shares of North Asia Strategic Holdings Limited (the “Company”) on the Growth Enterprise Market of the Stock Exchange (“GEM”) has been suspended with effect from 2:30 p.m. on 8th June 2010 pending the release of the results announcement for the year ended 31st March 2010 of the Company on 10th June 2010 and to facilitate the preparation of the Circular relating to the very substantial disposal (as referred in the announcement of the Company dated 25th May 2010) to be dispatched on a date no later than 22nd June 2010, which shall include details of the results for the year ended 31st March 2010.

The results announcement for the year ended 31st March 2010 of the Company has been published today. An application has been made by the Company for the resumption of trading of the shares on GEM with effect from 9:30 a.m. on 11th June 2010.

On behalf of the Board
North Asia Strategic Holdings Limited
John Saliling
Executive Director and Chief Executive Officer

Hong Kong, 10th June 2010

As at the date of this announcement, the Board comprises three Executive Directors, namely Mr. Göran Sture Malm (Chairman), Mr. Savio Chow Sing Nam (Deputy Chairman) and Mr. John Saliling (Chief Executive Officer); four Non-executive Directors, namely Mr. Andrew Yao Cho Fai and Mr. Takeshi Kadota, Mr. Moses Tsang Kwok Tai and Mr. Henry Kim Cho; and four Independent Non-executive Directors, namely Mr. Philip Ma King Huen, Mr. Kenny Tam King Ching, Mr. Edgar Kwan Chi Ping and Mr. Yu Wang Tak.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief that:- (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcement” page for at least seven days from the date of its posting and on the Company’s website at www.nasholdings.com.

** For identification purpose only*