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**NORTH ASIA STRATEGIC HOLDINGS LIMITED**

**北亞策略控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8080)**

**NOTICE OF BOARD MEETING**

The board of directors (the “Board”) of North Asia Strategic Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at the Board Room, 78th Floor, The Center, 99 Queen’s Road Central, Hong Kong on Tuesday, 14th February 2006 at 3:30 p.m. for the following purposes:-

1. To consider and approve the unaudited consolidated results of the Company and its subsidiaries for the nine months ended 31st December 2005 and to approve the release of the draft announcement in respect of the third quarterly results;
2. To consider the payment of an interim dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and
4. To transact any other business.

By Order of the Board  
**North Asia Strategic Holdings Limited**  
**Lam Yee Fan**  
*Company Secretary*

Hong Kong, 2nd February 2006

*As at the date of this announcement, the Board comprises Mr. Göran Sture Malm (Chairman), Mr. Savio Chow Sing Nam (Chief Executive Officer), Mr. Henry Cho Kim, Mr. Andrew Yao Cho Fai and Mr. Desmond Fu Hay Ching (being the executive directors), Mr. Philip Ma King Huen, Mr. Kenny Tam King Ching and Mr. Edgar Kwan Chi Ping (being the independent non-executive directors).*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from its date of posting and on the Company’s website at [www.nasholdings.com](http://www.nasholdings.com).*

*\*For identification purpose only*