

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

NORTH ASIA STRATEGIC HOLDINGS LIMITED

北亞策略控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8080)

COMPLETION OF MAJOR TRANSACTION IN RELATION TO ACQUISITION OF MINING CONSULTING BUSINESS

Reference is made to the circular of North Asia Strategic Holdings Limited (the “Company”) dated 24 July 2014 (the “Circular”) in relation to, among other things, the acquisition of Sale Assets, which involves the issue of the Consideration Shares and Convertible Bonds under Specific Mandate and the announcement of the Company dated 8 August 2014 in relation to the poll results of the relevant SGM. Capitalized terms used herein shall have the same meanings as those in the Circular unless the context otherwise requires.

The Board is pleased to announce that all the conditions precedent under the Sale and Purchase Agreement have been fulfilled and Completion took place on 20 August 2014. 269,058,296 Consideration Shares and Convertible Bonds in the principal amount of HK\$60,000,000 have been issued to the Vendor. Immediately following the Acquisition, Dragon becomes a direct wholly-owned subsidiary of the Company and its results will be consolidated into the consolidated financial statements of the Group.

On behalf of the Board
NORTH ASIA STRATEGIC HOLDINGS LIMITED
Ding Yi
Chairman and Executive Director

Hong Kong, 20 August 2014

As at the date of the announcement, the Board comprises Mr. Ding Yi (Chairman and Executive Director), Mr. James Tsiolis (Deputy Chairman and Non-executive Director), Mr. Joseph Chan Nap Kee (Non-executive Director), and Mr. Stephen Luk Kai Ming, Mr. Kenneth Kon Hiu King and Mr. Joseph Liang Hsien Tse (being Independent non-executive Directors).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcement” page for at least seven days from the date of its posting and on the Company’s website at www.nasholdings.com.

* For identification purposes only