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## **NORTH ASIA STRATEGIC HOLDINGS LIMITED**

**北亞策略控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8080)**

### **MAJOR TRANSACTION ACQUISITION OF MINING CONSULTING BUSINESS AND ISSUE OF CONSIDERATION SHARES AND CONVERTIBLE BONDS UNDER SPECIFIC MANDATE**

### **DELAY IN DESPATCH OF CIRCULAR**

**Financial Adviser**



禹銘投資管理有限公司  
YU MING INVESTMENT MANAGEMENT LIMITED

This announcement is made pursuant to Rule 19.36A of the GEM Listing Rules.

Reference is made to the announcement of North Asia Strategic Holdings Limited (the “Company”) on 13 June 2014 (the “Announcement”) in relation to the acquisition of the Sale Assets. The Sale Assets comprises the Sale Shares (the entire issued share capital in Dragon) and the Sale Loan. Capitalized terms used herein shall have the same meanings as those in the Announcement unless the context otherwise requires.

As stated in the Announcement, the circular (the “Circular”) containing, among other things, (i) further information regarding the Acquisition; (ii) a notice of SGM; and (iii) other information as required under the GEM Listing Rules, will be despatched to the Shareholders on or before 7 July 2014. As additional time is required to prepare the information for inclusion in the Circular, the despatch date of the Circular will be postponed to a date on or before 28 July 2014.

By Order of the Board

**NORTH ASIA STRATEGIC HOLDINGS LIMITED**

**Ding Yi**

*Chairman and Executive Director*

Hong Kong, 7 July 2014

\* *For identification purpose only*

*As at the date of the announcement, the Board comprises Mr. Ding Yi (Chairman and Executive Director), Mr. James Tsiolis (Deputy Chairman and non-Executive Director), Mr. Joseph Chan Nap Kee (non-Executive Director), and Mr. Stephen Luk Kai Ming, Mr. Kenneth Kon Hiu King and Mr. Joseph Liang Hsien Tse (being independent non-Executive Directors).*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcement” page for at least seven days from the date of its posting and on the Company’s website at [www.nasholdings.com](http://www.nasholdings.com).*