

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	North Asia Strategic Holdings Limited
Date Submitted	02/07/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8080</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40,000,000,000	HK\$0.01	HK\$400,000,000.00
Increase/(decrease)			
Balance at close of the month	40,000,000,000	HK\$0.01	HK\$400,000,000.00
(2) Stock code : Descrip	ption :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_

2. Preference Shares

Stock code : Description : Convertible Preference Shares								
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000.00					
Increase/(decrease)								
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000.00					

3. Other Classes of Shares

Stock code :Descri	ption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			-
Balance at close of the month		<u> </u>	

Total authorised share capital at the end of the month (State
currency):HK\$700,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,345,938,948	_	-	-
Increase/ (decrease)				
during the month				
Balance at close of the month	1,345,938,948			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement duri	ng the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and -					issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1						
shares				-	-	-
(Note 1)						
2						
shares						-
(Note 1)						
3						
(/ /)						
shares	_	_	_	_	_	_
(Note 1)		T		1		
		10	otal A. (Ordin			
				nce shares)		
			(0	Other class)		
Total funds raised du	ring the month	from exercise of	f			
options (State current				-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	_	_	_	_	_	-
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2	(/ /)				
	-	-	-	-	-	-
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	<u> </u>					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4						
	-	-	_	-	-	-
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Calconintion anion	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)	-	

For Main Board and GEM listed issuers

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> -	_					
Stock code (if listed)	_ _ 					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2	_					
		_	-			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)					
	_ _ 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	- - - <u>-</u>		-			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordii	nary shares)	-	
			(Prefere	ence shares) Other class)	-	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1		
shares (Note 1)	-	-
2		
shares (Note 1)		
	_	
3		
shares (Note 1)	-	_
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

	Type of Issue	issued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				-		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /	r)		
			EGM approval date: (dd/mm/yyyy)	(/ /	,)	-	_
			Class of shares issuable (Note 1)				-		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /	r)		
			EGM approval date: (dd/mm/yyyy)	(/ /	,)		
			Class of shares issuable (Note 1)				-		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /	r)		
			EGM approval date: (dd/mm/yyyy)	(/ /	,)	-	_
			Class of shares issuable (Note 1)				-		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /	r)		
			EGM approval date: (dd/mm/yyyy)	(/ /	r)		

		H	For Main B	<u>loa</u> r	d and GEM listed	1 issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		_
						·
		Class of shares repurchased (<i>Note 1</i>)	Ordinary Shares	Y		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	-	_

			H	For Main Boa	rd and GEM listed	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	_	_
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary share eference share (Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

	Remarks	(if	any)):
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Submitted by: Law Wai Fai
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.