

Appendix 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: North Asia Strategic Holdings Limited

Stock code (ordinary shares): 8080

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 5th November 2012.

A. General

Place of incorporation : Bermuda

Date of initial listing on GEM : 20th April 2000

Name of Sponsors : N/A

Names of directors: : *Executive Director*
Yu Wang Tak (Chairman)

Non-executive Directors
James Tsiolis (Deputy Chairman)
Jason Matthew Brown (Enoch Yi-Nong Wu being his alternate)
Takeshi Kadota

Independent non-executive Directors
Kenny Tam King Ching
Philip Ma King Huen
George Forrai

Name(s) of substantial shareholder(s) (as such term is stated in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	As of 5th November 2012		
	Shareholders	No. of ordinary shares	Approximate Percentage
	The Goldman Sachs Group, Inc. ⁽¹⁾	247,765,006	18.41%
	Commonwealth Superannuation Corporation ⁽²⁾	204,188,481	15.17%

Notes:

1. The Goldman Sachs Group, Inc. is deemed to be interested in these shares through its indirect subsidiary, Goldman Sachs (Asia) Finance.
2. Commonwealth Superannuation Corporation is deemed to be interested in these shares through its wholly-owned corporation ARIA Co Pty Ltd which holds these shares for an Australian pension scheme.

Name(s) of company(ies) listed on : Not applicable
GEM or the Main Board of the
Exchange within the same group
as the Company

Financial year end date : 31st March

Registered address : Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Head office and principal place of : Unit 1-5, 16th Floor, Futura Plaza
business 111-113 How Ming Street, Kwun Tong
Kowloon, Hong Kong

Web-site address (if applicable) : www.nasholdings.com

Principal share registrar and : Butterfield Fulcrum Group (Bermuda) Limited
transfer office in Bermuda 26 Burnaby Street
Hamilton HM 11
Bermuda

Hong Kong branch share registrar : Computershare Hong Kong Investor Services Limited
and transfer office Shops 1712-1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong

Auditors : Ernst & Young
22/F, CITIC Tower
1 Tim Mei Avenue
Central, Hong Kong

B. Business activities

The Company is an investment holding company. Its subsidiaries/jointly controlled entity are principally engaged in (i) trading of surface mount technology ("SMT") assembly equipment, machinery and spare parts and provision of related installation, training, repair and maintenance services for SMT assembly equipment; (ii) refining and sale of fish oil, processing and sale of fishmeal, manufacturing and sale of aquatic feed products, aquaculture and processing and sale of aquatic products; and (iii) developing and operating Burger King restaurants in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue	:	1,345,938,948
Par value of ordinary shares in issue	:	HK\$0.01 per share
Board lot size (in number of shares)	:	8,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	Not applicable

D. Warrants

Stock code	:	Not applicable
Board lot size	:	Not applicable
Expiry date	:	Not applicable
Exercise price	:	Not applicable
Conversion ratio	:	Not applicable
No. of warrants outstanding	:	Not applicable
No. of shares falling to be issued upon the Exercise of outstanding warrants	:	Not applicable

E. Other securities

Not applicable

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Yu Wang Tak

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James Tsiolis

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Jason Matthew Brown

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Takeshi Kadota

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Kenny Tam King Ching

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Philip Ma King Huen

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George Forrai