

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	North Asia Strategic Holdings Limited
Date Submitted	04/06/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>8080</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	40,000,000,000	HK\$0.01	HK\$400,000,000.00					
Increase/(decrease)								
Balance at close of the month	40,000,000,000	HK\$0.01	HK\$400,000,000.00					
(2) Stock code :Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :Descr	iption : <u>Convertib</u>	ion : Convertible Preference Shares				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000.00			
Increase/(decrease)						
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000.00			

3. Other Classes of Shares

Stock code : Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month			-				
Increase/(decrease)							
Balance at close of the month			-				

Total authorised share capital at the end of the month (State
currency):HK\$700,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,459,389,487			
Increase/ (decrease) during the month				
Balance at close of the month	13,459,389,487			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement duri	ng the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and -			0		issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1						
shares						
						-
(Note 1)						
2						
(/ /)						
shares	-	-	-	-	_	-
(Note 1)						
(11010-1)						
2						
<u>3.</u> -						
(/ /)						
shares	-	-	-	-	-	-
(Note 1)						
X Y		To	tal A. (Ordin	ary shares)	-	
			(Prefere	nce shares)	-	
				Other class)	-	
Total funds raised dur	ing the month	from overeige a		chief elubby		
options (State currence		from exercise (1			
options (State current	-y)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	value	preceding monut	montin	month	thereto	montin
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2	(/ /	/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	. <u> </u>	<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /	/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/)	/)				
4						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						. <u> </u>
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)				
		Tota	(Prefere	nary shares) ence shares) Other class)	-	

For Main Board and GEM listed issuers

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
2						
		_	_	_	_	_
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u> </u>						
			-			
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4						
		_	_	-	_	_
Stock code (if listed)		·				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	-	
			(Prefere	ence shares)	-	
			(Other class)	-	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1		
shares (Note 1)	-	_
2		
shares (Note 1)	-	
3		
3		
	-	
shares (Note 1)	-	-
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital

1. Ri	ghts issue	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/			
1. Ri	ghts issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date:					
				(/	/			
					/)	-	_
			Class of shares issuable (Note 1)			_		
2. Oj	oen offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	_	-
			Class of shares issuable (<i>Note 1</i>)					
3. Pla	acing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	_	_
			Class of shares issuable (<i>Note 1</i>)					
4. Bo	onus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	_	_

			F	For Ma	in Bo	ard	and GEM listed	
	Type of Issue					i	No. of new hares of issuer issued during the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
5.	Scrip dividend At price	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
		2	EGM approval date: (dd/mm/yyyy)	(/ ,	/))		
			Class of shares repurchased (<i>Note 1</i>)	<u>Ordi</u> Sha	inary tres			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ ,	/))		
			AGM approval date: (dd/mm/yyyy)	(/ ,	/))	-	
			Class of shares					
7			redeemed (Note 1)	(/)	1	`		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/)	/ ,)		
			EGM approval date: (dd/mm/yyyy)	(/ ,	/))	_	_
			Class of shares issuable (Note 1)					
8.	Consideration issue At price	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ ,	/))		
			EGM approval date: (dd/mm/yyyy)	(/ ,	/))	_	_
			(do, init, yyyy)				_	

				For Main Boar	rd and GEM listed	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	2		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)	2		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary share reference share (Other clas	es) -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-	
	(2)	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)):
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Submitted by: Lam Yee Fan
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.