

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	North Asia Strategic Holdings Limited
Date Submitted	02/05/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8080</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40,000,000,000	HK\$0.01	HK\$400,000,000.00
Increase/(decrease)			
Balance at close of the month	40,000,000,000	HK\$0.01	HK\$400,000,000.00
(2) Stock code :Descrip	ption :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	otion : Convertible Preference Shares			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000.00	
Increase/(decrease)				
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000.00	

3. Other Classes of Shares

Stock code :Descri	ption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency):HK\$700,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,465,959,487			
Increase/ (decrease) during the month	(6,570,000)			
Balance at close of the month	13,459,389,487			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement duri	ng the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and -					issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1						
shares						
						-
(Note 1)						
2						
(/ /)						
shares	-	-	_	-	-	-
(Note 1)	<u> </u>					
(1000 1)						
2						
<u>3.</u> -						
(/ /)						
shares	-	-	-	-	-	-
(Note 1)						
		To	otal A. (Ordin	ary shares)	-	
				nce shares)		
				Other class)		
Total funds raised dur	ing the month	from exercise of		•1465)		
options (State currenc		nom exercise (1	_		
options (state current	<i>())</i>			_		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-					
		_	_	_	_	_
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	·					
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	()				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3	(/) -	')				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	- - <u></u>	<u> </u>	-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/)	′)				
т.	-					
(/ /) Stock code (if listed)			-		-	
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/)	')				
		Tota	(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy) 2						
			-	_		_
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)					
	_					
			-	-		-
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	-	_
			(Prefere	ence shares)	-	-
			()	Other class)	-	<u>-</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1		
shares (Note 1)	-	-
2		
shares (Note 1)		
	-	
3		
3		
shares (Note 1)	-	-
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Other Movements	in	Issued	Share	Capital
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1. Rights issue At price : State currency Issue and allotment date : $(dd/nm/yyyy)$ $(///)$ 1. Rights issue At price : State currency Issue and allotment date : $(dd/nm/yyyy)$ $(///)$ 2. Open offer At price : State currency Issue and allotment $(///)$ $(///)$ 2. Open offer At price : State currency Issue and allotment $(///)$ $(///)$ 3. Placing At price : State currency Issue and allotment $(///)$ $(///)$ 3. Placing At price : State currency Issue and allotment $(///)$ $(///)$ 4. Bonus issue Class of shares issuable $(///)$ 4. Bonus issue Issue and allotment $(///)$ $(///)$	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	of new s of issuer d during month	shares of issued the m				ssued Share Capital	Type of Issue	
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (Note 1) EGM approval date: $(///)$ (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) EGM approval date: $(///)$ Issue and allotment (Note 1) $(///)$ EGM approval date: $(///)$ 4. Bonus issue Issue and allotment (Note 1) $(///)$ EGM approval date: $(///)$ EGM approval date: $(////)$									
EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) 2. Open offer At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ Class of shares issuable — (Note 1) Sume and allotment $(//)$ EGM approval date: $(//)$)	(/ /	sue and allotment		Rights issue	1.
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyyy)$ (///) EGM approval date: (///) EGM approval date: (///) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (///) Glass of shares issuable 4. Bonus issue Class of shares issuable (///) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: Bonus issue Class of shares issuable (///)	_	_)	(/ /	GM approval date:			
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyyy)$ (///) EGM approval date: (///) EGM approval date: $(///)$ 3. Placing At price : State currency Class of shares issuable (//) 3. Placing At price : State currency Issue and allotment (///) Bonus issue Class of shares issuable (//) 4. Bonus issue Class of shares issuable (//) Bonus issue EGM approval date: (///) 4. Bonus issue EGM approval date: (///) EGM approval date:									
2. Open offer At price : currency									
3. Placing At price : State currency Class of shares issuable (///) Bonus issue State currency Issue and allotment (///) Class of shares issuable)	(/ /			Open offer	2.
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(1 / 1)$ Begin approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$ Class of shares issuable $(1 / 1)$ - 4. Bonus issue Issue and allotment $(1 / 1)$ EGM approval date: $(1 / 1)$ -	_	_)	(/ /				
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(1 / 1)$ Begin approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$ Class of shares issuable $(1 / 1)$ - 4. Bonus issue Issue and allotment $(1 / 1)$ EGM approval date: $(1 / 1)$ -									
3. Placing At price : currency Issue and allother data included data : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Class of shares issuable)	(/ /		At price : State	Placing	3.
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /))	(GM approval date: d/mm/yyyy)			
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /)									
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (//)									
Bolli upprovar auto.)	(/ /			Bonus issue	4.
	_	_)	(/ /	GM approval date: d/mm/yyyy)			

	Type of Issue		<u>ror main воа</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
5.	Scrip dividend At price : State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u> </u>	
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	<u>Ordinary</u> <u>Shares</u> (30/04/2012) (15/09/2011)		
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			
8.	Consideration issue At price : State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			

				For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (<i>Note 1</i>)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ / _)		
			Class of shares issual (Note 1)	ble		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary share) (Preference share) (Other class)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(6,570,000)			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: Lam Yee Fan
Title:Company Secretary(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.