

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clear	ing Limited			
me of Issuer  North Asia Strategic Holdings Limited  te Submitted  01/02/2012				
I. Movements in Authorised Share Ca	pital			
1. Ordinary Shares				
(1) Stock code : <u>8080</u> Desc	ription : Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	40,000,000,000	HK\$0.01	HK\$400,000,000.00	
Increase/(decrease)			<del>-</del>	
Balance at close of the month	40,000,000,000	HK\$0.01	HK\$400,000,000.00	
(2) Stock code : Desc	ription :	-		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month			<u> </u>	
Increase/(decrease)			<del>-</del>	
Balance at close of the month				

31/01/2012

Stock code : Descri	iption: Convertib	ole Preference	Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000.00
Increase/(decrease)			
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000.00
3. Other Classes of Shares	intion :		
	iption :	-	
	No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency)
Stock code : Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,560,763,487		. <u>-</u>	<u> </u>
Increase/ (decrease) during the month	(76,534,000)		<u> </u>	
Balance at close of the month	13,484,229,487		<u> </u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM approval date No. of new shares of No. of new shares of Movement during the month (dd/mm/yyyy) and issuer issued during issuer which may be class of shares the month pursuant issued pursuant thereto issuable thereto as at close of the month Granted Exercised Cancelled Lapsed shares (*Note 1*) ) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) -(Preference shares) -(Other class) \_\_\_\_\_ -Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	_	-	-	-	-	-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2	( / /	)				
			-	<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3	( / /	)	<u>-</u>	_	_	_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4	( / /	)	_	_	_	_
Class of shares issuable (Note 1)		) Total	B. (Ordi	nary shares)		
			(Prefere	ence shares) Other class)	=	_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	<u>—</u>					
	_ _ _	-	-	-	-	-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  2						
	_ 	<del>-</del>	<del>-</del>	<u> </u>	<del>-</del>	<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3	( / / ) 					
Stock code (if listed)		<del>-</del>				-
Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4	_ _ _					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	<u> </u>		-	<del>-</del>	<del>-</del>	<del></del>
EGM approval date (if applicable)	( / / )	<del></del>	Total C. (Ordir	nary shares)	-	
			(Prefere	ence shares)Other class)	-	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1		
( / / )		
shares (Note 1)	-	<u> </u>
2.		
shares (Note 1)	-	
3		
shares (Note 1)	-	<u> </u>
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital No. of new shares of issuer which may No. of new be issued shares of issuer pursuant issued during thereto as the month at close of Type of Issue pursuant thereto the month Class of shares issuable -(*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_ (*Note 1*) At price : State currency ( / / ) Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

			1	or main boa	id and OEM fisted	a 155uC15
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					•	
5.	Scrip dividend At pri	ice: State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	( / / ) ( / / )		
			(dd/mm/yyyy)		-	-
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)	Ordinary Shares (31/01/2012) (15/09/2011)	(76,534,000)	· — -
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		<u>-</u>
			Class of shares issuable			
8.	Consideration issue At pri	ice : State currency —	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	_	_
i						

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue				pursuant thereto	
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						<del>-</del>
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			ordinary sl ference sl (Other	hares		- - -
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	D):	(1	(76,534	4,000)
				(2	2)	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		-	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of	f A to E):			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Lam Yee Fan</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.