

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited				
Name of Issuer North Asia Strategic Holdings Limited Date Submitted 03/03/2010					
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : <u>8080</u> Desc	cription: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	40,000,000,000	HK\$0.01	HK\$400,000,000.00		
Increase/(decrease)	<u> </u>		<u> </u>		
Balance at close of the month	40,000,000,000	HK\$0.01	HK\$400,000,000.00		
(2) Stock code : Desc	cription:	-			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)	<u> </u>				
Balance at close of the month			<u> </u>		

28/02/2010

Stock code: Descri	iption: Convertib	ole Preference	Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000.00
ncrease/(decrease)			
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000.00
3. Other Classes of Shares			
	iption:		
	No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency)
Stock code : Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	95,794,716	<u> </u>	13,373,254,851		
Increase/ (decrease) during the month	13,500,968,771		(13,373,254,851)	<u> </u>	
Balance at close of the month	13,596,763,487		0		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled shares (*Note 1*)) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) -(Preference shares) -(Other class) _____ -Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_					
	=					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-	-	-	-
2	-					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)	-			- -
			-			
EGM approval date (if applicable)	(/ /					
		- -	-	-		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Total	B. (Ordi	nary shares)	<u>-</u>	
			(Prefer	ence shares)	-	-
			(Other class)	-	_

Currency of amount of preceding month month month Class and description Class and description Class and description Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares Shares Total C. (Ordinary shares) Stock code (if listed) Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (d//) Stock code (if listed) Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (d//) Stock code (if listed) Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//) Stock code (if listed) Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//) Stock code (if listed) Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//) Stock code (if listed) Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//) Stock code (if listed) Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//) Stock code (if listed) Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//) Stock code (if listed) Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//) Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//) Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//) Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//) Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//) Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//) Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//) Class of shares Subscripti	Conv	vertibles (i.e. Convertibl	le into Shares of the	Issuer which are to	be Listed)			
HKD 20,000,000.00 20,000,000.00 . 127,713,920 .	Class	s and description	amount	of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
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Total C. (Ordinary shares) 13,500,968,771 (Preference shares) (13,373,254,851)			(/ /)					
(Preference shares) (13,373,254,851)		· · · · · · · · · · · · · · · · · · ·	/					_
(Other class)								
					((other class)	-	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	\vdash	
shares (Note 1	′ 	
Stidies (Note 1)	<u>-</u>	· -
2	_	
	<u>) </u>	
shares (Note 1)	-	<u> </u>
3		
(/ /)	
shares (Note 1	-	-
Total D. (Ordinary shares	<u> </u>	
(Preference shares		
(Other class		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (/ / 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

7. Redemption of shares redeemed (Note 1)

7. Redemption of shares (/ /)

8. Consideration issue At price: State currency

Class of shares issuable (Note 1)

Issue and allotment (/ /)

date: (dd/mm/yyyy)

EGM approval date: (/ /)

Glass of shares issuable (Note 1)

Issue and allotment (/ /)

date: (dd/mm/yyyy)

EGM approval date: (/ /)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 13,500,968,771 (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (13,373,254,851)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks	(if any):
N/A	
~	
Submitte	ed by: Lam Yee Fan
Title: (Company Cogratory
	Company Secretary Director Secretary or other duly outhorized officer)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.