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NORTH ASIA STRATEGIC HOLDINGS LIMITED

北亞策略控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8080)

RESULTS OF THE SPECIAL GENERAL MEETING

The Board is pleased to announce that the resolution approving the Supplemental Services Agreement and the Cap Amounts was duly passed by the Independent Shareholders at the Special General Meeting held on 27th April 2009 by way of poll.

Reference is made to the announcement of North Asia Strategic Holdings Limited (the “Company”) dated 4th March 2009 and the circular of the Company dated 7th April 2009 (the “Circular”) relating to the Supplemental Services Agreement. Capitalised terms used herein have the same meanings as defined in the Circular unless specified otherwise.

RESULTS OF THE SPECIAL GENERAL MEETING

The Board is pleased to announce that the resolution approving the Supplemental Services Agreement and the Cap Amounts was duly passed by the Independent Shareholders at the Special General Meeting held on 27th April 2009 by way of poll.

Pursuant to the terms of the Preference Shares and the Company’s Bye-laws, the Preference Shareholders are entitled to vote at the general meetings of the Company when the resolution is proposed for, among other things, renewing or supplementing the terms of the Existing Services Agreement. As at the date of the Special General Meeting, there were a total of 95,794,716 Shares and 13,373,254,851 Preference Shares in issue. NASAC, Mr. Tsang, AICV, Timeless, NASAC 2, NASAC 3, Mr. Cho and Mr. Chow and their respective associates, who together held 64,366,360 Shares (representing approximately 67.2% of the total issued Shares) and 404,477,625 Preference Shares (representing approximately 3.0% of the total issued Preference Shares) as at the date of the Special General Meeting, were required to, and did, abstain from voting at the Special General Meeting. No other Shareholder or Preference Shareholder was required to abstain from voting on or vote only against the resolution at the Special General Meeting. The aggregate number of Shares and Preference Shares entitling the Shareholders and Preference Shareholders to attend and vote for or against the resolution at the Special General Meeting was 13,000,205,582.

* *For identification purpose only*

Computershare Hong Kong Investor Services Limited, the Hong Kong branch share registrar of the Company, acted as the scrutineer for the vote-taking at the Special General Meeting.

The full text of the resolution proposed at the Special General Meeting was set out in the notice of the Special General Meeting dated 7th April 2009, and a copy of which was set out in the Circular. Set out below are the results of the voting on resolution which was taken by poll at the Special General Meeting:

Ordinary resolution	Number of Ordinary Shares and Preference Shares (%)	
	For	Against
To approve the Supplemental Services Agreement, to approve the proposed Cap Amounts and to authorize directors of the Company to do all other acts and things and execute all documents which they consider necessary or expedient for the implementation of and/or giving effect to the Supplemental Services Agreement and the transactions contemplated thereunder.	7,784,231,019 (100%)	Nil (0%)

As more than 50% of the votes were cast in favour of the resolution, the aforesaid resolution was duly passed.

On behalf of the Board
North Asia Strategic Holdings Limited
John Saliling
Executive Director and Chief Executive Officer

Hong Kong, 27th April 2009

As at the date of this announcement, the Board comprises three Executive Directors, namely Mr. Göran Sture Malm (Chairman), Mr. Savio Chow Sing Nam (Deputy Chairman) and Mr. John Saliling (Chief Executive Officer); two Non-executive Directors, namely Mr. Andrew Yao Cho Fai and Mr. Takeshi Kadota; and four Independent Non-executive Directors, namely Mr. Philip Ma King Huen, Mr. Kenny Tam King Ching, Mr. Edgar Kwan Chi Ping and Mr. Yu Wang Tak.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief that:- (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcement” page for at least seven days from the date of its posting and on the Company’s website at www.nasholdings.com.