

## Appendix 5

### FORMS RELATING TO LISTING

#### FORM F

#### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** North Asia Strategic Holdings Limited

**Stock code (ordinary shares):** 8080

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 23rd January 2008.

#### **A. General**

Place of incorporation : Bermuda

Date of initial listing on GEM : 20th April, 2000

Name of Sponsors : N/A

Names of directors: : *Executive Directors*  
Göran Sture Malm (chairman)  
Henry Cho Kim (deputy chairman)  
Savio Chow Sing Nam (chief executive officer)  
Andrew Yao Cho Fai

*Non-executive Director*  
Takeshi Kadota

*Independent non-executive Directors*  
Philip Ma King Huen  
Kenny Tam King Ching  
Edgar Kwan Chi Ping  
Yu Wang Tak

Name(s) of substantial shareholder(s) (as such term is stated in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	As at 23rd January 2008				
	Shareholders	No. of ordinary shares	Percentage of issued ordinary shares	Outstanding principal amount of convertible bonds (HK\$)	No. of preference shares
	North Asia Strategic Acquisition Corp.	44,163,474	46.1%	13,832,000	--
	Mr. Moses Tsang Kwok Tai	20,202,886	21.1%	6,168,000	148,659,004 <sup>(1)</sup>

Note:

- (1) Mr. Tsang was deemed to be interested in the 148,659,004 preference shares by virtue of his being a founder of a discretionary trust, the trustee of which is HSBC International Trustee Limited which was taken to be interested in these preference shares.

Name(s) of company(ies) listed on :  
GEM or the Main Board of the  
Stock Exchange within the same  
group as the Company

Not applicable

Financial year end date

: 31st March

Registered address

: Clarendon House  
2 Church Street  
Hamilton HM 11  
Bermuda

Head office and principal place of  
business

: 78th Floor, The Center,  
99 Queen's Road Central, Hong Kong

Web-site address (if applicable)

: [www.nasholdings.com](http://www.nasholdings.com)

Principal share registrar and  
transfer office in Bermuda

: Butterfield Fund Services (Bermuda) Limited  
Rosebank Centre  
11 Bermudiana Road  
Pembroke  
Bermuda

Hong Kong branch share registrar :  
and transfer office

Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17th Floor  
Hopewell Centre  
183 Queen's Road East  
Wanchai, Hong Kong

Auditors

: PricewaterhouseCoopers  
22nd Floor, Prince's Building  
Central, Hong Kong

## **B. Business activities**

The Company is an investment holding company. Its subsidiaries/jointly controlled entity are principally engaged in (i) trading of surface mount technology assembly equipment, machinery and spare parts and provision of related installation, trading, repair and maintenance services; (ii) developing and operating Burger King restaurants in Hong Kong and Macau; and (iii) processing and sale of fishmeal, refining and sale of fish oil, manufacturing and sale of aquatic feed products and trading of other raw materials relating to aquatic feeds.

## **C. Ordinary shares**

Number of ordinary shares in issue	:	95,794,716
Par value of ordinary shares in issue	:	HK\$0.01 per share
Board lot size (in number of shares)	:	2,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	Not applicable

## **D. Warrants**

Stock code	:	Not applicable
Board lot size	:	Not applicable
Expiry date	:	Not applicable
Exercise price	:	Not applicable
Conversion ratio	:	Not applicable
No. of warrants outstanding	:	Not applicable
No. of shares falling to be issued upon the Exercise of outstanding warrants	:	Not applicable

## **E. Other securities**

### Convertible bonds

Outstanding principal amount of convertible bonds	:	HK\$20,000,000
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### Preference shares

Number of preference shares in issue	:	13,373,254,851
Par value of preference shares in issue	:	HK\$0.01 per share

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars in the information sheet previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Stock Exchange against all liability incurred and all losses suffered by the Stock Exchange in connection with or relating to the Information.

Signed:

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Göran Sture Malm

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Savio Chow Sing Nam

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Henry Cho Kim

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Andrew Yao Cho Fai

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Philip Ma King Huen

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Kenny Tam King Ching

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Edgar Kwan Chi Ping

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Takeshi Kadota

.....  
Yu Wang Tak