

Appendix 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: North Asia Strategic Holdings Limited

Stock code (ordinary shares): 8080

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10th November 2009.

A. General

Place of incorporation : Bermuda

Date of initial listing on GEM : 20th April, 2000

Name of Sponsors : N/A

Names of directors: : *Executive Directors*
Göran Sture Malm (Chairman)
Savio Chow Sing Nam (Deputy Chairman)
John Saliling (Chief Executive Officer)

Non-executive Directors
Andrew Yao Cho Fai
Takeshi Kadota
Moses Tsang Kwok Tai
Henry Kim Cho

Independent non-executive Directors
Edgar Kwan Chi Ping
Philip Ma King Huen
Kenny Tam King Ching
Yu Wang Tak

Name(s) of substantial shareholder(s) (as such term is stated in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	As at 10th November 2009				
	Shareholders	No. of ordinary shares	Percentage of issued ordinary shares	Outstanding principal amount of convertible bonds (HK\$)	No. of preference shares
	North Asia Strategic Acquisition Corp.	44,163,474	46.1%	13,832,000	--
	Mr. Moses Tsang Kwok Tai	20,202,886	21.1%	6,168,000	148,659,004 ⁽¹⁾

Note:

- (1) Mr. Tsang was deemed to be interested in the 148,659,004 preference shares by virtue of his being a founder of a discretionary trust, the trustee of which is HSBC International Trustee Limited which was taken to be interested in these preference shares.

Name(s) of company(ies) listed on : Not applicable
GEM or the Main Board of the
Stock Exchange within the same
group as the Company

Financial year end date : 31st March

Registered address : Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Head office and principal place of : 78th Floor, The Center,
business 99 Queen's Road Central, Hong Kong

Web-site address (if applicable) : www.nasholdings.com

Principal share registrar and : Butterfield Fulcrum Group (Bermuda) Limited
transfer office in Bermuda Rosebank Centre
11 Bermudiana Road
Pembroke HM 08
Bermuda

Hong Kong branch share registrar : Computershare Hong Kong Investor Services Limited
and transfer office Shops 1712-1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong

Auditors : Ernst & Young
18th Floor, Two International Finance Centre
8 Finance Street, Central
Hong Kong

B. Business activities

The Company is an investment holding company. Its subsidiaries/jointly controlled entities are principally engaged in (i) trading of surface mount technology assembly ("SMT") equipment, machinery and spare parts and provision of related installation, training, repair and maintenance services for SMT assembly equipment; (ii) processing and sale of fishmeal, refining and sale of fish oil, manufacturing and sale of aquatic feed products and trading of other raw materials relating to aquatic feeds; (iii) developing and operating Burger King restaurants in Hong Kong and Macau; and (iv) manufacturing of polyester fiber, PET resin and spandex, which are materials widely used in the manufacturing of synthetic fabrics, yarns and plastic bottles.

C. Ordinary shares

Number of ordinary shares in issue	:	95,794,716
Par value of ordinary shares in issue	:	HK\$0.01 per share
Board lot size (in number of shares)	:	2,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	Not applicable

D. Warrants

Stock code	:	Not applicable
Board lot size	:	Not applicable
Expiry date	:	Not applicable
Exercise price	:	Not applicable
Conversion ratio	:	Not applicable
No. of warrants outstanding	:	Not applicable
No. of shares falling to be issued upon the Exercise of outstanding warrants	:	Not applicable

E. Other securitiesConvertible bonds

Outstanding principal amount of convertible bonds	:	HK\$20,000,000
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Preference shares

Number of preference shares in issue	:	13,373,254,851
Par value of preference shares in issue	:	HK\$0.01 per share

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars in the information sheet previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Stock Exchange against all liability incurred and all losses suffered by the Stock Exchange in connection with or relating to the Information.

Signed:

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Göran Sture Malm

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Savio Chow Sing Nam

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John Saliling

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Andrew Yao Cho Fai

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Takeshi Kadota

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Moses Tsang Kwok Tai

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Henry Kim Cho

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